

September 24, 2021

Schenker Rail Market Information Sharing

Dear customers,

Good day.

We hereby share the latest market information of rail freight.

Agenda:

- EU Trucking Shortage/Delay (highlight)
- CN holiday Plan
- Yiwu suspend accept goods with Battery (new)
- Leadtime prediction (update)
- Covid-19 Impact in China (update)
- Market Container Shortage Alert (highlight)
- Westbound ETD delay risk (maintain)
- Space Situation (maintain)
- Border Delay(maintain)

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- **EU Trucking Shortage/Delay**

Influenced by Covid virus & huge volume, there is truck shortage in most EU countries. The pre-carriage & on carriage are facing delay in most EU country. More detail plz check with our operation team.

- **CN holiday Plan**

-China National day (7 days holiday and 2 extra working day)

- **Holiday:** from Oct 1st to Oct 7th
- **Extra working day:** Sep 26th & Oct 9th

- **Yiwu suspend accept goods with Battery**

On Sep 6th there is a train accident with container on fire which first feedback reason is goods with battery loaded onboard.

China Rail is conducting full investigation and before any official notice released, most train platforms are no longer accepting goods with battery for the time being. Yiwu train officially suspend accept built-in battery bookings since 17th Sep.

Any query or solution needed, please contact our BD team.

- **Leadtime prediction**

Westbound:

Rostock: 25-32 days (Rostock-Duisburg/Tilburg waiting time increased)

Mala/Warsaw/Lodz: 40-50+ days

Duisburg/Hamburg/Tilburg/Neuss: 38-50+ days

Eastbound:

Average :25-35 days

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- **Covid-19 Impact in China**

Traffic Control

Due to Delta variant virus impacted , risk area now under wide range of control includes traffic ban.

*3 High risk area:

- Xianyou, Putian City, Fujian Province 福建省莆田市仙游县
- Tong' an district, Xiamen City, Fujian Province 福建省厦门市同安区 2 area

*28 Medium risk area:

- Bayan, Haerbin, Heilongjiang Province 黑龙江省 哈尔滨市 巴彦县 3 blocks/Streets
- Siming district, Xiamen City, Fujian Province 福建省厦门市思明区 3 blocks/Streets
- Haicang district, Xiamen City, Fujian Province 福建省 厦门市 海沧区 1 block/Street
- Tongan district, , Xiamen City, Fujian Province 福建省 厦门市 同安区 3 blocks/Streets
- Xiuyu district, Xiamen City, Fujian Province 福建省 莆田市 秀屿区 2 blocks/Streets
- Xianyou, Putian City, Fujian Province 福建省 莆田市 仙游县 12 block/Street
- Qugang district, Quanzhou, Fujian Province 福建省 泉州市 泉港区 2 block/Street
- Anxi district, Quanzhou, Fujian Province 福建省 泉州市 安溪县 1 block/Street
- Jinjiang, Quanzhou, Fujian Province 福建省 泉州市 晋江市 1 block/Street
- Zhangzhou City, Fujian Province 福建省 漳州市 台商投资区 1 block/Street

Site pick up/delivery need to be checked case by case.

* Mandatory 48 Hours Covid test is widely mandatory for driver per pup/delivery government or site request which cause overall limit to the capacity

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Influence of Alashankou border

*3 cases in Alashankou border on 15th Aug, 2nd round extensive Covid-19 test are organizing.

*Border for trucking is officially open with extremely slow releasing, but it takes time for recover.

WK 39 update:

release for personnel 16th Sep, Cargo can't be moved till further notice

Enhancement Sanitary Control

Except the regular Disinfection, additional sanitary control enhanced by major trains.

- **Xi'an** suspend the eastbound booking cargo delivery to and deconsol in Shanxi Province(陕西)
- **Chongqing** suspend the eastbound non-bonded deconsol. Chongqing also requests the cnee to do additional disinfection for cargo & container, details or anything unclear, plz check with our operation team.
- **Chengdu** might have new request which waiting for official notice.

- **Market Container Shortage Alert**

Due to container shortage in whole WB market, all shipments subject to the equipment availability, no guarantee.

- **Space Situation (Market Capacity)**

Overall tight space situation will continue for westbound market in Sep & Oct.

Most eastbound service have enough capacity.

We are looking for Chongqing EB volume support. Welcome to check with our BD colleagues if any opportunities or needs.

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- **Westbound ETD Delay Risk**

Risk level: Low <3days; Medium >3days; High >5days

ETD	Delay risk
Xi'an	Medium
Zhengzhou	High
Chongqing	Medium
Chengdu	Medium
Yiwu	Medium
Wuhan	Medium
Suzhou	Medium
Hefei	Medium
Changsha	High

- **Border Delay**

*CN/KZ Congestion delay (>7 days, also affect the lead time from terminal to border).

*CN/MN Congestion under CR traffic limitation, Erlan is in heavy delay 7+days

*CN/RU Congestion under CR traffic limitation, delay 7+ days

* Brest/Mala Congestion under 7-10 days delay

Stuck container in transit PL-west Europe

A lot of trains were parked in Germany & Poland to ODERBRÜCKE.

The main problems now:

- 1) reconstruction works on the infrastructure in Germany at border Oderbrücke
- 2) reconstruction works on the infrastructure in Poland between Rzepin and Poznan - with very low speed and capacity

As result: Wagon shortage for WB trains from Brest/Mala to Germany
the wagons stand for long time (> 10 days) on the corridor
the stuck extend to Minsk area with some record of delay 2 week.



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Suggestions:

- a) Accept operator reroute to Warsaw avoid gauge change in Mala. Customs clearance need to be checked case by case.
- b) Few containers can be accepted for POD to Mala in case platforms agree, the risk is the heavy congestion in Mala includes PKP, Agrostop terminal. Operator use trucks with limited resource instead of rail for part of trains.

Welcome to contact us if any query.

Multimodal Solution
Schenker China LTD.

2021/09/24