



## Rail Market Updates



01

### **Volume**

By considering the CR limitation and peak volume by the end of year, we foresee the rail space will get tight again in Dec.

02

### **Equipment**

Considering more and more ocean carrier turn to accept SOC, it might cause the risk of container shortage in the market by the SOC demands increasing. As to Schenker, it is safe stock for east China region for two weeks.

03

### **Covid Impact**

5 High risk area(last week 8) and 61 Medium risk area(last week 95) in Sichuan, Hebei, Yunnan and Heilongjiang, China. The Chinese mainland on Sunday reported 7 new locally transmitted COVID-19 cases. Current local measures by several provinces are taken to control the virus spread. Mandatory 48 Hours Covid test is widely mandatory for driver per pup/delivery government or site request which cause overall limit to the capacity. Site pick up/delivery need to be checked case by case.

04

### **Border situation**

The border Alashankou and Khorgos is still in heavy congestion, the average waiting time is about 7+ days. On Europe side, the lead time performance via Mala is improved a bit. However, the train via Kaliningrad is still in slow speed by capacity issue at port.

05

### **Lead time**

Current T/T lead-time to Mala is 22-31 days , to Rostock is 27-38 days, to Duisburg is 35-50 days. Extremely delay might happen to some trains. More and more carriers started to distribute the trains via different borders or destinations.

06

### **Others – Belarus-Poland crisis**

Thousands of migrants gathered on the Belarusian side of Poland's eastern border last week. The Polish government declared a state of emergency in border areas to restrict their movement, but migrants have continued to cross the frontier. Currently the border crossing point in Kuźnica (Podlaskie voivodeship) is closed for trucking(switch to Mala). While there is no closing the railway border crossing point Terespol by Poland. That is to say there is no much influence on rail lane for the timebeing.



# Rail Border Congestion

