

August 13, 2021

## Schenker Rail Market Information Sharing

**Dear customers,**

Good day.

We hereby share the latest market information of rail freight.

**Agenda:**

- Covid-19 Impact in China (highlight)
- Market Container Shortage Alert (highlight)
- Westbound ETD delay risk (update)
- Leadtime prediction (highlight)
- Border Delay(highlight)
- Space Situation (maintain)

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- **Covid-19 Impact in China**

### **Traffic Control**

Due to Delta variant virus impacted , risk area now under wide range of control includes traffic ban.

**\*20 High risk area:**

- 江苏省 南京市 江宁区, Jiangning district, Nanjing, Jiangsu Province
- 江苏省 扬州市 邗江区/广陵区, Hanjiang & Guangning district, Yangzhou, Jiangsu Province
- 河南省 郑州市 二七区, Erqi district, Zhengzhou, Henan Province
- 河南省 开封市 尉氏县, Weishi, Kaifeng, Henan Province
- 河南省 驻马店市 正阳县, Zhengyang, Zhumadian, Henan Province
- 湖南省 张家界市 永定区, Yongding district, Zhangjiajie, Hunan Province
- 云南省 瑞丽市, Ruili, Yunnan Province

**\*204 Medium risk area:**

Influenced area mostly in Jiangsu, Hunan, Hubei, Shandong, Yunnan, Henan Province which is under limit control. Site pick up/delivery need to be checked case by case.

\*there might be truck shortage or Mandatory 48 Hours Covid test is widely mandatory for driver per pup/delivery government or site request which cause overall limit to the capacity

**\*Enhancement Sanitary Control**

Except the regular Disinfection for open container in arrival terminal, additional sanitary control enhanced by major trains.

Xi'an suspend the eastbound booking cargo delivery to and deconsol in Shanxi Province(陕西)

Chongqing suspend the non-bonded deconsol in Chongqing for all eastbound bookings. Chongqing also request the cnee to do the disinfection at customer's account.

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- **Market Container Shortage Alert**

Due to container shortage in whole WB market, all shipments subject to the equipment availability, no guarantee.

WK33 update:

No safe stock includes Shanghai.

- **Westbound ETD Delay Risk**

Risk level: Low <3days; Medium >3days; High >5days

ETD	Delay risk
Xi'an	Low
Zhengzhou	High
Chongqing	Low
Chengdu	Medium
Yiwu	High
Wuhan	Medium
Suzhou	Medium
Hefei	Medium
Changsha	High

- **Leadtime prediction**

Westbound:

Rostock: 20-25 days; Mala: 20-25 days; Duisburg/Hamburg/Tilburg/Neuss: 25-35 days

Eastbound: 30-35+ days

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- **Border Delay**

\*CN/KZ Congestion due to the sanitary control & increasing volume. Alashankou and Horgos are both in delay which is more in transit (>7 days) instead of at border.

\*CN/MN Congestion under CR traffic limitation, Erlan is in heavy delay 7+days

\*CN/RU Congestion under CR traffic limitation, delay 7+ days

\* Brest/Mala Congestion under 7-10 days delay which upon to different operator, some Trains delay in Minsk for more than 2 weeks.

**Stuck container in transit PL-west Europe**

A lot of trains were parked in Germany & Poland to ODERBRÜCKE.

The main problems now:

- 1) reconstruction works on the infrastructure in Germany at border Oderbrücke
- 2) reconstruction works on the infrastructure in Poland between Rzepin and Poznan - with very low speed and capacity

**As result:** Wagon shortage for WB trains from Brest/Mala to Germany

the wagons stand for long time (> 10 days) on the corridor

the stuck extend to Minsk area with some record of delay 2 week.

**Suggestions:**

a)Accept operator reroute to Warsaw avoid gauge change in Mala.

b)Few containers can be accepted for POD to Mala incase platforms agree, the risk is the heavy congestion in Mala includes PKP, Agrostop terminal

- **Space Situation (Market Capacity)**

Overall tight space situation will continue for westbound market in Aug.

Most eastbound service is now open to book. Welcome to check the space status.

Welcome to contact us if any query.

Multimodal Solution  
Schenker China LTD.

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