

### **Agenda**



- 1. DB Schenker Automotive
  At A Glance
  Market Trends
  Competencies, Solutions, Benefits & Case Studies
  Value-Added Services
  Value Proposition And Strengths
- 2. Company Facts & Figures
- 3. Contacts



# Automotive At A Glance





### **DB Schenker Automotive**

We are familiar with all current market trends.

We understand your requirements.

We work with a global network and dedicated automotive teams.

We provide logistics solutions for OEMs and suppliers.

We provide logistics services along your whole supply chain.

We offer logistics via all transport modes (Air, Ocean, Land, Contract Logistics, and Rail\*). We are a longtime experienced and strong partner of the automotive industry.

<sup>\*</sup> In cooperation with DB Cargo

### We Shape Innovative And Integrated Automotive Solutions



#### Your benefit

- Customer service out of one hand
- Bundled industry competence in automotive logistics
- Integrated and innovative logistics solutions
- Global product quality during transformation of industry trends

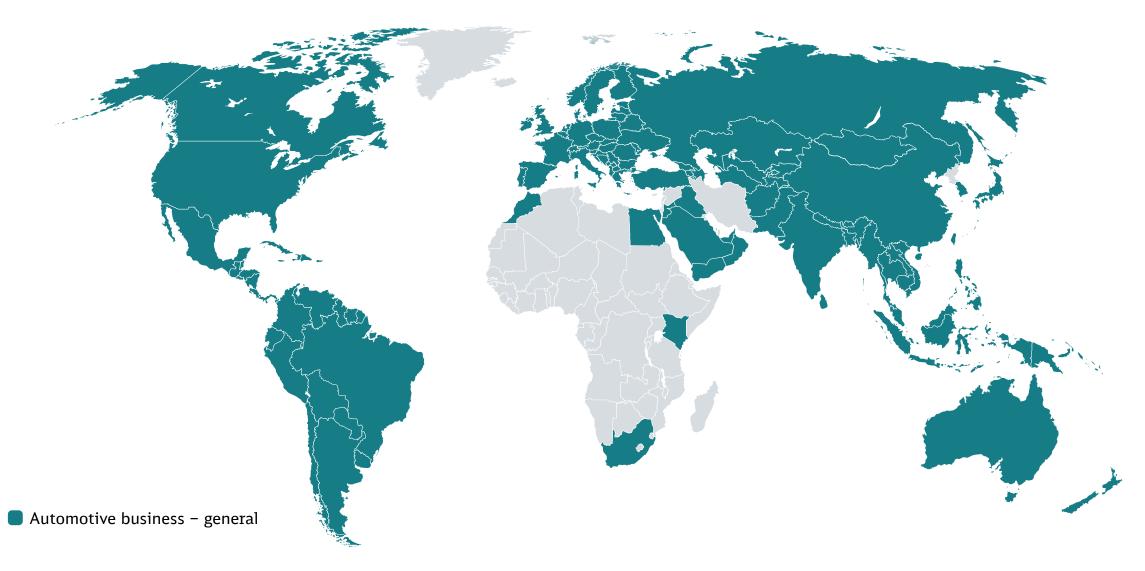


#### **Our organizational setup**

- Cross-functional setup
- Holistic customer service for integrated logistics solutions
- Comprehensive corporate network of all automotive experts and crossfunctional teams of experts

## **Our Global Automotive Footprint**



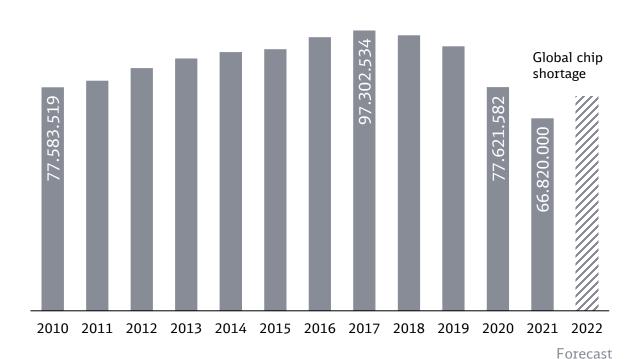


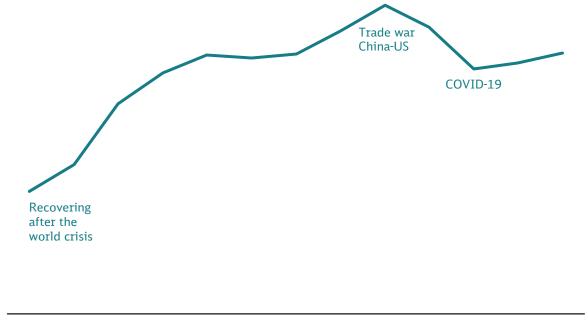
# **Even During Challenging Times We Stay Your Reliable Partner**



World Motor Vehicle Production (Cars & commercial vehicles)

Schenker Automotive revenue growth during the past 10 years + projection





Source: OICA, PwC

2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

Forecast



## By Taking Up Current Trends, We Bring Your Business Further



#### **E-Mobility**

- The demand of e-mobility is heavily increasing
- Start up OEMs and suppliers from other industries are entering the market
- The storage and the transport of new and used batteries – particularly for lithium batteries – become an important factor for the logistics
- Strict DGR regulations are impacting the established supply chains

#### **Innovation**

- Digitalization and many disruptive technologies are revolutionizing logistics and how our world connects
- We see ourselves as a pioneer of the future and would like to embrace the disruptive challenges of tomorrow - together with you

## High demand for flexible solutions

- The plenty of different vehicle components and the increasing variety of parts increase the complexity of logistics
- Changes related to markets and market players, but also new car models incl. new components (like fuel cell systems) request a high demand on flexible logistic solutions

### Sustainability

- The society continues to face greater pressures to protect the environment
- Governmental requirements demand sustainable solutions
- The transportation sector is being called on to make a considerable contribution to these efforts
- The focus is increasing on sustainable logistics solutions and reduction of CO<sub>2</sub> emissions

#### **Logistics 4.0**

- Innovation projects and new digital solutions shape the future
- Digitalization is a major challenge for logistics and currently undergoing a rapid digital transformation towards the "Internet of Things" and Services
- Digital transformation provides more transparency in the supply chain & intelligent platforms become a key especially in terms of the speed, flexibility and controllability of its processes



# DB Schenker's response

#### **E-Mobility**

**Innovation** 

High demand for flexible solutions

**Sustainability** 

**Logistics 4.0** 

#### **Battery Logistics**

- DB Schenker is capable, willing and able to provide logistics services for lithium (metal/ion) batteries
- DB Schenker stands for the combination of performance, service and quality, regardless of the complexity or scope of logistics tasks and requirements
- As a full provider, DB Schenker is able to cover the whole supply chain from the inbound, the lawful storage and handling as well as the final delivery to the customer
- Combined expertise in automotive, electronics, and the semiconductor business results in sophisticated cross-industrial solutions
- Providing and organizing the proper packaging to ensure safe transport and storage for all kind of batteries: New, used, and even damaged ones

#### **Strong worldwide network**

- With one of the strongest global networks we are able to handle batteries within the legal framework along the full life time cycle
- Our DGR experts in all DB Schenker branches worldwide are ready to support you with your detailed questions



# DB Schenker's response

**E-Mobility** 

**Innovation** 

High demand for flexible solutions

**Sustainability** 

**Logistics 4.0** 

# **Customer Innovation Workshops**

During our customer innovation workshops, our logistics and digitalization experts identify challenges and co-create solutions not only for, but with our customers. We team up to create a win-win future

#### **Examples:**

## Autonomous mobile robot (AMR)

- We have implemented our first autonomous mobile robot (AMR) in the Czech Republic at our site
- The robot will be used to increase efficiency by detecting and transporting trolleys in our warehouse

#### **Start-ups**

- The logistics industry is influenced and challenged by many new start-ups
- We are cooperating in various pilot projects in order to be able to offer our customers even better and individualized solutions

#### **Hands-free picking**

 Google glasses and ProGlove's scanning glove creating a hands-free picking solution in order to increase efficiency in our warehouses

#### Labs

 In our DB Schenker Labs, we pilot a variety of technologies to develop solutions that shape the logistics of tomorrow

## What3Words Integration

The what3words integration into the eSchenker Portal will enable more than 110,000 DB Schenker clients, who make over 500,000 bookings a month, to optimize their supply chains by specifying pick-up and drop-off points using a 3 word address



# DB Schenker's response

**E-Mobility** 

**Innovation** 

High demand for flexible solutions

Sustainability

**Logistics 4.0** 

# Flexibility and reliability

- DB Schenker is using its strong Automotive networks worldwide to ensure high flexibility, quality and efficiency
- Due to our logistics portfolio via all transport modes, DB Schenker provides flexible and reliable solutions anytime and anywhere

#### Multi-modal Lane Management

- DB Schenker can adjust services according to capacity and volume by integrating several transport mode options
- Example: rail (in cooperation with DB Cargo) and road transport on specific corridors, where base load is handled by train, peaks and additional volumes by truck

#### **Solution design**

- DB Schenker is flexible and prepared for challenging conditions
- Regardless of how complex and comprehensive logistics tasks or requirements become, we stay your reliable partner in a constantly changing world
- With our policy of continuous improvement, we optimize your supply chain and design solutions that meet your exact requirements



# DB Schenker's response

**E-Mobility** 

**Innovation** 

High demand for flexible solutions

**Sustainability** 

**Logistics 4.0** 

#### **Avoid**

- Implement carbon avoiding processes and prevent emissions as far as possible
- Examples: Avoid empty trips

#### **Joint Projects**

 We advise on modal choice, carrier selection and many more

#### **Reduce**

- Whenever CO<sub>2</sub> emissions cannot be fully avoided reduce amount of emissions
- Examples: Propose best possible modal shift (e.g. from purely air-to-air/ocean combination), implement modern (fleet) technology

# Implement green technology

- We optimize each mode and Contract Logistics in regards of emissions
- Example: Using alternatively powered vehicles (like eVans) and new sustainable buildings

#### **Emission Reporting**

 Our individual tools enable a detailed overview of the customers' footprint

#### **Target Alignment**

 Define targets and strategies for an improved footprint



# DB Schenker's response

**E-Mobility** 

**Innovation** 

High demand for flexible solutions

**Sustainability** 

**Logistics 4.0** 

#### **eSchenker**

- A platform to facilitate interactions between DB Schenker and our customers.
- One single access point to manage your logistics processes
- Direct access to dozens of eServices (e.g. Scheduling, Booking etc.) within one suite

#### **Blockchain**

- Blockchain is more than a buzzword - we are using this technology to improve transparency, data sovereignty and security in supply chains
- In addition, blockchain enables us to move away from today's paper-based processes

#### **Connect2Track**

- With Connect2Track, you will receive a detailed overview of your shipment around the clock and worldwide
- It also offers to monitoring your cargo conditions (like Temperature or G-Force) throughout the entire supply chain

# Network Design and Optimization

- We develop advanced analytics/AI-solutions to support and automate business decisions
- Our models generate vast improvements in network design and supply chain optimization

#### **IoT & Telemetry**

- Intelligent IoT solution
- End-to-end visibility by tracking the current location, status and expected arrival time of your shipment in real time
- Set alerts and be informed proactively about events along the supply chain

#### **Predictive Analytics**

The future is predictive –
 and we use data mining and
 machine learning in order to
 better identify customer needs
 and predict client's supply
 chain dynamics but also in
 order to improve our own
 operations



## **We Offer Services Along Your Whole Supply Chain**



#### **Procurement**

- Order management
- Origin sourcing/Value-added services (VAS)
- Inbound transport
- Custom clearance
- Material hub management/VMI (Vendor managed inventory)
- Quality checking
- Inventory planning & replenishment

#### **Production**

- Kitting to line
- Light assembly
- JIT (just in time)
- JIS (just in sequence)
- Cross-docking
- Line feeding
- Empties management

#### **Distribution**

- Customs clearance
- Import/Export management
- DC (Distribution Center) operations/ cross-docking
- Pick & pack
- Domestic transportation (FTL/LTL/Air)
- Value-added services (VAS)

#### **After sales**

- Spare parts distribution
- Warranty warehousing
- Normal/urgent delivery (VOR)
- Reverse logistics
- Call center

#### **Inventory mgmt.**

- SKU (Stock Keeping Unit) level control
- Shipment and order status
- Stock allocation
- VMI concepts
- Order validation
- Split orders
- Title transfer
- Orders/Call-offs
- Transportation orders

### **CKD/SKD**

- Deliver complete car sets into new market production plants
- Tear-down and skids for fixing and transporting bodies for SKD
- Packaging engineering
- Unpacking and sequencing operation
- Modular sourcing + integrated light assembly
- Documentation, coordination and customs clearance

#### Finished vehicle

- Service centers directly connected to harbor
- Optional car storage on 24/7 secured areas
- PDI (pre-delivery inspection) centers for storage & repair of vehicles, retrofittings, de/waxing, etc.
- Tracking vehicles from production site to dealership (VIN (Vehicle Identification Number)-Tracking)

### **Battery logistics**

- Air: Production shortage leads to ad hoc transports, prototypes
- Ocean: Location of battery producers are not always located close to production facilities (e.g. Asia-Europe)
- Contract Logistics: Facility and know how, worldwide knowledge sharing
- Land: Inbound to OEM, aftermarket usage of battery proof land network

# By Using All Transport Modes, Our Solutions Are Designed To Meet Your Demands





- DB SCHENKERjetcargo
- DB SCHENKERexpress
- DB SCHENKERskybridge
- Full Charter
- PO-Mngmt./Visibility (ICM, Smartbox)
- FBU Fully Built Up
- Battery Logistics

- Procurement (Inbound)
- Distribution (Outbound)
- Milkruns, FTL
- Cross-docking (with additional services)
- Spare Parts Distribution
- Night Deliveries
- Tire Transport
- Battery Logistics

- Customs clearance
- Import/Export management
- DC (Distribution Center) operations/cross-docking
- Pick & pack
- Domestic transportation (FTL/LTL/Air)
- Value-added services (VAS)

- Production Logistics
- CKD & SKD
- Finished Vehicle Logistics
- Aftermarket Logistics
- Tire Business
- Battery Logistics

### **Air Freight**

### **Automotive Solutions**











#### With long-standing global experience, we offer reliable air freight solutions for your industry.

#### **Car Racks**



- 2 cars on one pallet
- Capacity optimization
- Standard air freight equipment

#### **Car Pallets**



- Non-damage and safe loading
- Race & sports car transportation
- Prototype and test cars transportation

#### **Special Container**



- Especially for prototypes
- Global transport of prototypes respecting regulations on confidentiality
- On-site service worldwide
- Loading monitoring by special trained staff from our automotive department
- 24/365 availability of emergency
- Permission for loading/unloading the ULDs (containers, pallets)

# With Our Customized Charter Solutions We Are Always At Your Side











#### **Charter Services**

You can trust us: Your charter service needs are in great hands.

#### Benefit ...

... from the **vast expertise**of our central procurement teams in
Frankfurt, Hong Kong and New York.

Tailor-made charter solutions according to your request — reaching from a Cessna 162 to an Antonov AN-225.

Benefit from DB Schenker's worldwide charter network and competence around the globe.

## **DB SCHENKER***skybridge*

## Intermodal Transport System For Your Air & Ocean Freight













#### **BENEFITS**

- Reduced transit times in comparison with a standard ocean freight shipment
- Reduced freight costs in comparison with a standard air freight shipment
- Single-source solutions ensure smooth and reliable service
- Full control over shipments as every part is handled by DB Schenker
- Rapid and flexible accommodation of your individual requirements
- Dense network of subsidiaries in Europe, Asia Pacific and Americas
- A cost-effective freight option for delayed ocean shipments
- An option for tight capacity or expensive air freight markets and lanes
- A solution for shipments destined to regions with limited direct air services from Asia



# **DB SCHENKER***skybridge*Routing Map

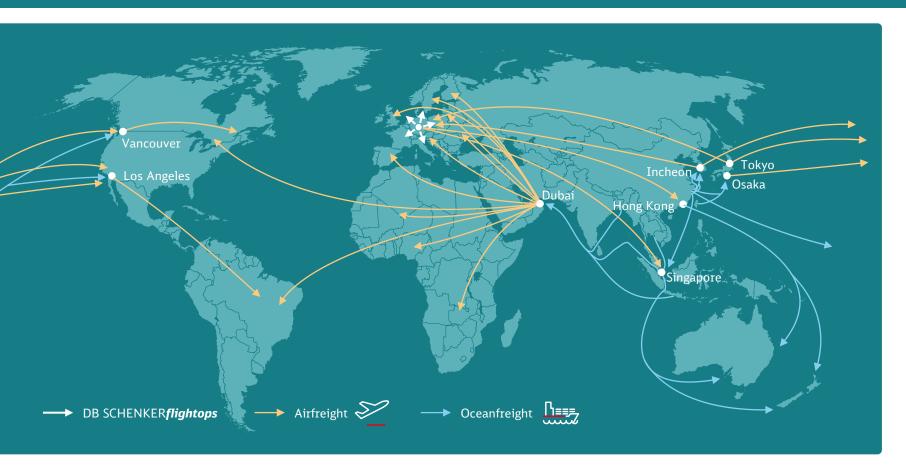












# DB SCHENKER*skybridge*

is available on all key routes, from Asia via the US West Coast to Latin America and from Dubai to Europe and Africa.

#### Transit Hub Dubai (UAE)

serves Europe, Near Middle East, Africa, North America and Latin America

#### Transit Hub Incheon (KR)

serves Europe and USA

#### Transit Hub Vancouver (Canada)

Serves North America

#### Transit Hub Los Angeles (USA)

serves Latin America and the Caribbean

#### Transit Hub OSAKA and TOKYO (JP)

serves Europe and USA

#### Origins

Bangladesh, Cambodia, China, Hong Kong, India, Indonesia, Japan, Malaysia, Pakistan, Philippines, Singapore, South Korea, Sri Lanka, Taiwan, Thailand, Vietnam

## **Case Study**

## Museum Vehicle Delivery For Private Client By Air











#### Challenge

- High value movement door-to-door under tight timeframes
- Ability to clear & deliver to venue is key
- Duty-free clearance is key
- Various vehicle types have to be delivered under different circumstance
- Security and secrecy is a must
- Increased Insurance coverage
- Accompany and drive the vehicles during film & TV shoots
- Accompanied throughout

#### **Product**

White Glove Service of Museum Vehicles

#### **Industry**

Automotive

#### Region

Europe & North America

#### **Solution**



- Perfect global network and strong support
- Multiple transportation mode combination for different applications (mainly air but also land transportation – both modes controlled throughout by DB Schenker)
- Specialized equipment for the handling and transportation
- Additional driver training as vehicles are high value
- Access to airside at International airport
- Access to Film & TV studios in multiple locations
- Tracking device (DB Schenker smartbox) throughout

#### **Benefits**



- Highly published and reported transportation in the media
- Value-added service like tracking device, the driver trainings, White Glove Service with on-site driving, securing and only one handling the vehicle, including the filming for the press event, is appreciated by clients
- Additional communications with prospective clients

## **Case Study**

## Autonomous E-Vehicle Delivery For A Global OEM By Air











#### Challenge

- High profile movement door-todoor under tight timeframes
- Ability to clear & deliver to venue is key
- Duty-free clearance is key
- Vehicle types have to be delivered under different circumstance
- Security and secrecy is a must
- Additional driver training on robotic vehicle
- Accompanied throughout
- Transport of fully electric vehicle

#### **Product**

Autonomous E-Vehicle Delivery

#### **Industry**

Automotive

#### Region

Europe & North America

#### Solution



- Perfect global network and strong support
- Multiple transportation mode combination for different applications (mainly air but also land transportation – both modes controlled throughout by DB Schenker)
- Drive on/off charter & commercial aircraft
- Specialized equipment for the handling and transportation
- Pre-inspection of loading & unloading locations
- Additional driver training as vehicles are high value and robot vehicles
- Training on the electronics package within the Vehicle to carry out maintenance or repairs if require for movement
- Access to airside at International airport
- Tracking device (DB Schenker smartbox) throughout
- Additional check of all required documentation by DB Schenker DG specialist (DGD, LOI, MSDS, UN report, etc.)
- Shipping with expert and level 1 airlines to guarantee lead times and service

#### **Benefits**



- Highly published and reported transportation in the media
- Dedicated partner for 2021 & 2022
- Value-added service like tracking device, trainings, securing and only one handling the vehicle is appreciated by clients
- 5 countries involved for vehicle inbound & outbound

# **Land Transport**Automotive Solutions











#### We help you to manage your entire supply chain by ...

# ... providing full supply chain solutions

- Inbound supplier, inbound OEM
- Production logistics incl. CKD/SKD, intra-/interplant logistics
- Finished vehicle logistics
- After sales and reverse logistics

# ... offering an extensive service portfolio

- Transport incl. JIT/JIS, cross-dock etc.
- Supply chain control incl. control tower, track & trace
- Supply chain consulting incl. value stream and center of gravity analysis

# ... having a global footprint

 We have a strong footprint in Europe and APAC and we leverage know-how around the globe with a global dense logistics network and experts; successful examples are South Africa, Americas

## **Example: Cross-Dock**

# Optimized Procurement Logistics For A Tier-1-Supplier Plant In Europe And Overseas









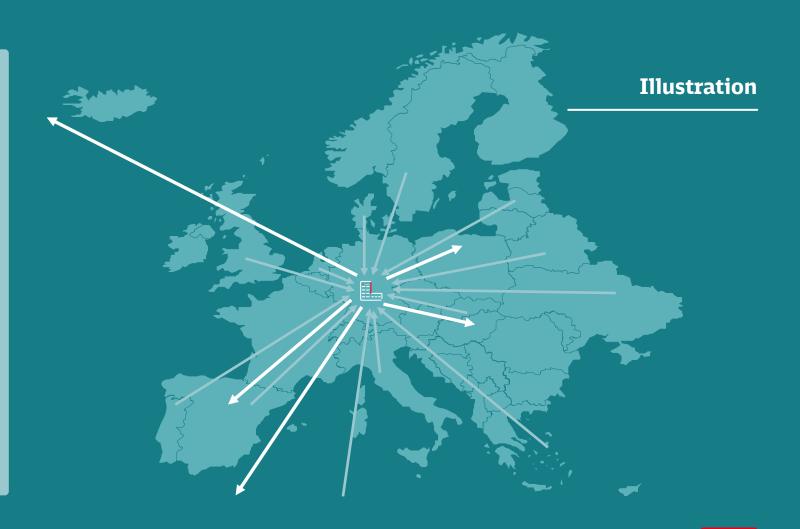


#### **Customer**

- Tier-1-Supplier

#### **Logistics concept**

- Centralized customer cross-dock from DB Schenker in the area of Germany-Nürnberg/Center of Gravity
- Network and direct transports ex all 200
   European suppliers to the cross-dock
- Main haul shuttles ex. cross-dock Germany to the 50 customer plants (incl. export customs documents if required)
- Documentation in customer's IT system
- KPIs & proactive shipment controlling



### **Example:**

### Procurement Via Cross-Dock For A Customer In Romania-Arad







X-Dock Local Hub Arad for supplier groupage (out of Eastern Europe) and Schenker Supply Center for Customer-production plant in ROM-Arad

# **Example:** Optimized Inbound Logistics

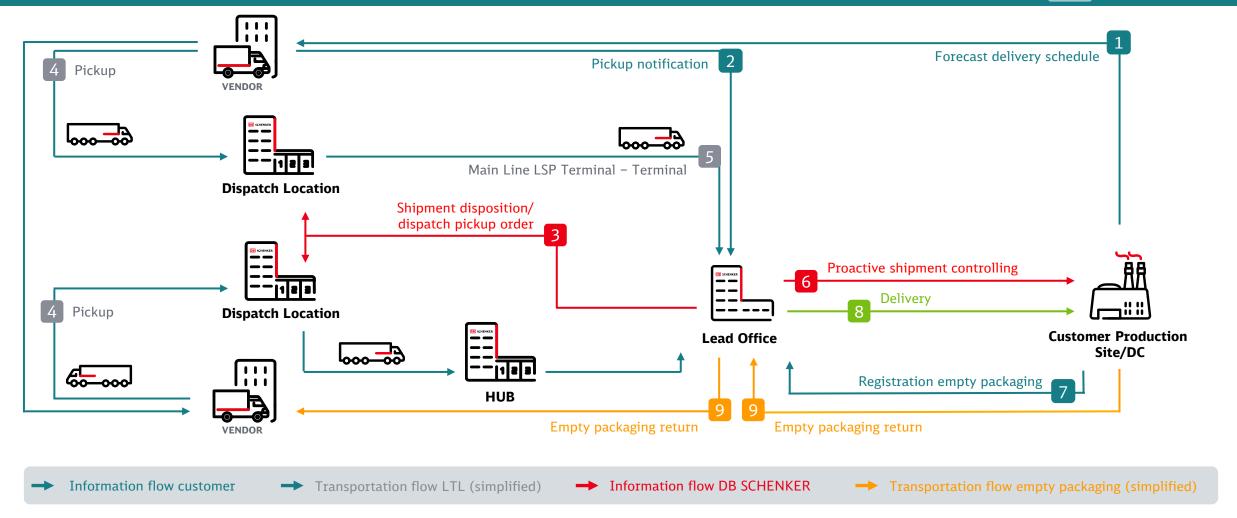












# **Cross-Border Land Transport Around The Globe Is Our Daily Business**











#### **Best Practise**

- Transfer of know-how and service competence from Europe to overseas regions
- Example: Asia Landbridge

#### **Asia Landbridge**

- One of the most extensive cross-border road transportation services available
- Access throughout Singapore, Malaysia, Thailand, Cambodia, Laos, Vietnam, Myanmar, China and Nepal
- Established offices and transit hubs at key cross-border locations and in major countries/cities combined with our national distribution network

JB SCHENKER

- Full Truck Load/Container (FTL) and Less than Truck load (LTL) consolidation
- "One-Stop Service" including customs brokerage/management
- Door-to-door pickup and delivery, including notifications and milestone tracking
- Air suspension trucks for sensitive freight such as high-tech electronics and other precision equipment
- Global Positioning Services (GPS) offering real-time tracking capability from loading point to unloading at destination warehouse

# With The Eurasian Landbridge We Connect Nations And Economies

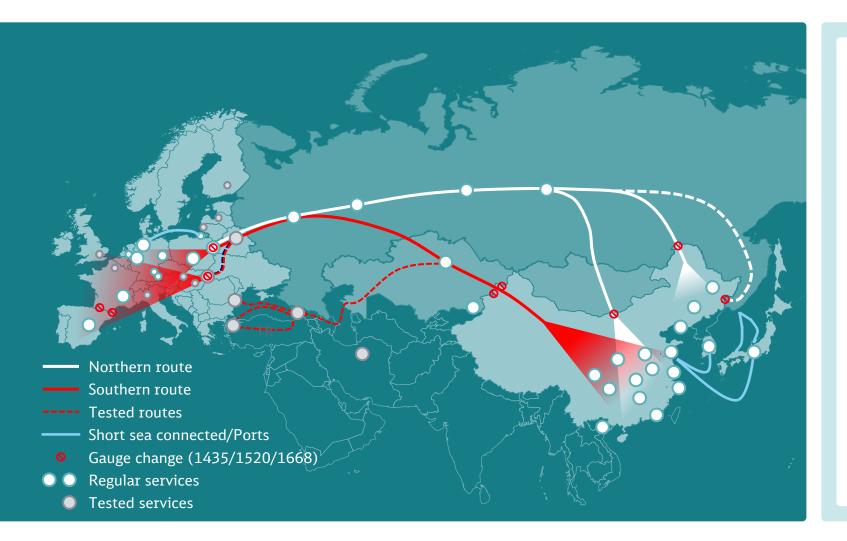












#### **Key facts**

- Market pioneer since 2011 by multimodal transportation of road-train-road
- 15% volume share on the Eurasian corridor with 3,000 customers
- FCL (in 40' containers) and LCL (in CBM) on daily basis, both eastbound and westbound, in single container, company train and chartered block train
- GPS solution for real-time track and trace on positioning, humility, temperature, and G-force
- Winter solution (-50°C) with special thermo and refrigerated containers

# **Case Study**Trucking From China To Russia











#### Challenge

- Historically there was a regulation that blocked RU carriers to drive inside of CN and CN truckers to go deep inside RU
- Road transportation was organized with transshipment within 30 km area on the Chinese side of the states border

#### **Product**

Land Transportation

#### **Industry**

Automotive

### Region

Solution



- 8th of June 2018 governments of Russia and China signed an agreement on International Road Transportation
- According to new rules Russia and China truckers are allowed to drive from door-todoor between the countries

#### **Benefits**



- Cheaper than air
- Transit time goes down significantly vs ocean and rail
- Reliable lead time, flexible schedule
- Clear visibility on ETA
- Flexibility vs ocean and rail.
   Multi-pickup and multi-drop
- Easy expandable capacity
- Safe and controllable (Less risk of cargo damages as no more transshipment on a border)
- Cargo is delivered on door-door basis under the same seal. It works in both directions IM/EX

# **Case Study**Production Supply For OEM In Europe











#### Challenge

## Area forwarding within Portugal and France

- Key supplier locations in Portugal: Pre-carriage from 5 main areas, direct transports from three main areas
- 13 trailers per day of consolidated volume from Portugal to Central Europe
- Key supplier locations in North, West and South of France
- 30 trailers per day of consolidated volume from France to Central Europe

#### **Product**

Area Forwarding

#### **Industry**

Automotive

### Region

#### Solution



- Coverage of all suppliers in PT and FR with daily pickups and deliveries to all OEM plants and transshipment places in BE/DE/CZ/SK and HU
- X-dock in Portugal 1600 sqm
- X-dock in France 2800 sqm

#### **Benefits**



- Consolidated volumes to optimize capacity utilization
- Optimize transport cost
- Realize synergies in bundling shipments
- Defined leadtimes
- Defined routings

# **Ocean Freight**Automotive Solutions











We provide tailor-made solutions for inbound, outbound, and after sales logistics via short and deep-sea shipping.

#### **Our products and solutions**

Customer consolidation/FCL/LCL for the entire supply chain from door to door

- Procurement logistics
- SKD/CKD
- After sales and reverse logistics

#### **DB SCHENKERcomplete – FCL:**

Offers ocean freight shipments with full container loads (FCL) for complete vehicles and parts

#### **DB SCHENKERcombine - LCL:**

Consolidates multiple consignments in one container (LCL)

# With Our Global Hub Concept We Ensure Excellent Connections For Your Automotive Cargo











#### Your benefits:

# A global network of experienced experts around the world

With our global ocean freight network we ensure you excellent transport connections for your automotive cargo. Within our preferred carrier portfolio, we select the carrier that best meets your individual needs, such as desired transit times or sailing frequencies.



## **Case Study**

### Ocean Export – Finished Vehicle Distribution For British Premium OEM











#### Challenge

- Production facility in England
- Worldwide customer markets, especially North America, China incl. Hong Kong as well as the Middle East
- Highly sensitive product: Luxury cars on the way to highly demanding customers worldwide
- 3<sup>rd</sup> party provider collects the cars at the plant and provides them ready for loading on special wooden car pallets in Northampton

#### **Product**

Ocean FCL (FBU)

#### **Industry**

Automotive

#### Region

Europe to Worldwide

#### **Solution**



- Upon system release of the car DB Schenker places an A grade container in for the cars to be loaded into
- Cars are shipped to 17 destinations worldwide to port, while in India and Estonia they are shipped to door
- As our customer was looking for increased visibility for everybody involved, we provided advanced tracking and reporting as well for each individual dealer

#### **Benefits**



- Successful implementation with dedicated implementation manager
- High performance right from the beginning
- Full visibility on VIN number level (Vehicle Identification Number) incl. new reporting level for individual business requirements
- Now, EDI link for bookings, confirmations and event messages are being implemented
- Additional DB SCHENKERsmartbox solutions are being discussed

# Our Automotive Contract Logistics Experience Is Spread All Over The Globe











DB Schenker Logistics
acquires best practices from
a diversified customer base
across the globe and
continuously meets or
exceeds customer service
levels. We combine our global
coverage, transportation
network and experience in
Spare Parts and Reverse
Logistics Centers and all
along the time critical and
costly supply chain.



### **We Offer Customized Solutions**











# **OEM** solutions:

Extensive services in production, fulfillment and aftermarket logistics

## **Production Logistics**

- Packaging design, repackaging, rework, quality checks
- Postponement services
- Sequencing, light/ low tech assembly
- Containers/empties/ yard management
- JIT/JIS/KANBAN/eKAN BAN/direct delivery
- Time window management

# CKD/SKD Logistics

- Delivery complete or partby-part car sets into new market production plants
- Specialized packaging material and packing process/Packaging engineering
- Unpacking and sequencing operations at production site
- Tear-down and skids for fixing and transporting bodies for SKD
- Modular sourcing and integrated light assembly
- Documentation, coordination and customs clearance
- Optional integrated transport services

# **Finished Vehicles Logistics**

- Service centers directly connected to harbor
- Optional car storage on 24/7 secured areas
- PDI (pre-delivery inspection) centers for storage and repair of vehicles, retro-fitting, waxing, etc.
- VMS (Vehicle Monitoring System): tracking vehicles from production site to dealership
- Optional integrated transport services

## Aftermarket Logistics

- Spare part distribution
- Distribution centers with spare parts specific requirements
- Transport control for overall supply chain
- Return management
- Innovative IT processes e.g. SAP/LES
- Claim management

#### **We Offer Customized Solutions**











#### **Inbound Management**

- Oder placement
- Route orders
- Manage LSP (transport orders)
- Performance monitoring
- Premium freight process
- Time window management

#### **Investory Management**

- SKU level control
- Shipment and order status
- Stock allocation
- VMI concepts
- Order validation
- Split orders
- Title transfer
- Order/Call-offs
- Transportation orders

## **Distribution Center Management**

- Global, regional, national and/or local distribution centers
- Multi-client environment
- Bonded warehouse activities
- VMI integration
- Value-added services

#### **Aftermarket Logistics**

- Global, regional, national and/or local distribution centers
- Returns management
- Labeling
- Container/Empties management
- Tailor-made value-added services

#### **Production Logistics**

- Goods receiving
- Labeling
- Repacking
- Storage and picking
- Line slide delivery
- Supermarket deliveries
- Empties management
- Put away and storage
- Outbound

# Supplier solution:

Meeting customer demands during every supply chain phase

# **We Focus On After Sales In Spare Parts Logistics**Key Factors On How We Add Value



- Dedicated team of experts with years of experience in automotive spare parts logistics
- Utilization of best practices in warehouse design, material flow and process design
- Innovative warehouse technologies
- Productivity benchmarks

- Access to extensive distribution network (nr. 1 Land provider in Europe)
- Global partners for parcel services and need based vehicle fleet (e.g. trucks, vans, hand carriage, etc.)
- Visibility platform for live delivery information and electronic proof of delivery (ePOD)

Spare parts logistics expertise

Automotive specific quality framework

DB Schenker's unique performance

Unique transport integration

**Excellence** in execution

- Automotive quality program based on the VDA standard that OEMs follow
- Program acknowledges unique automotive requirements:
  - Recognition of product risk
  - Recognition of product and service safety
  - Focuses on responsibilities in highly outsourced manufacturing market

- Management culture of continuously looking for optimization and improvement potentials
- Deutsche Bahn wide utilization of methodologies like 5S, POP, Six Sigma
- Global training and auditing system using in-house Master Black Belts



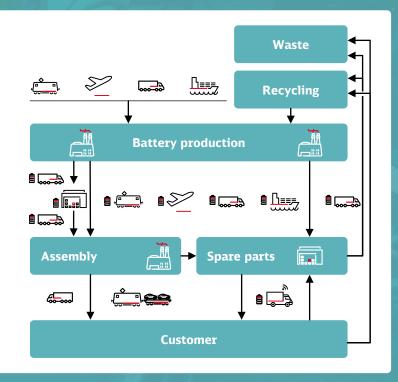
**DB** SCHENKER

Lithium batteries for use in electric vehicles make high demands on treatment to meet the requirements for dangerous goods.

DB Schenker has developed an integrated supply chain solution for this purpose, which is aimed at customers who are operating in this rapidly growing market.

#### The service includes:

- Transport by ship, air, rail and truck of materials to the production facilities in approved and marked hazardous goods packaging
- The delivery of the finished products
- Dust-free storage
- After-sales services
- Preparation of all relevant transport documents
- Our reverse logistics solution includes both recycling and disposal of batteries





# With eSchenker We Take Your Digital Capabilities To The Next Level



Schenker

**Everything covered.** In one place.



eSchenker incorporates all transport modes in one eBusiness portal – from Land Transport to global Air and Ocean Freight to Contract Logistics.

Adapts to work the way you do.



The eSchenker web portal and the offered eServices and functionalities can be adapted in size to perfetcly suit you and your business.

More transparency. More control.



The big picture on the one hand and comprehensive details on the other – eSchenker gives you round-the-clock access to both.

Created for simplicity.



Managing complex shipments has never been this simple.



Save time.
Save costs.



It's the new sophisticated yet simplified approach to logistics management – and it will save both time and money.

## **Customer-Facing** eSchenker And Connect 4.0

**DB** SCHENKER

Our external-facing applications that help us digitalize our customer interaction.



**Easy-to-use portal** for **spot market** customers looking for fast, easily accessible, and reliable transport solutions



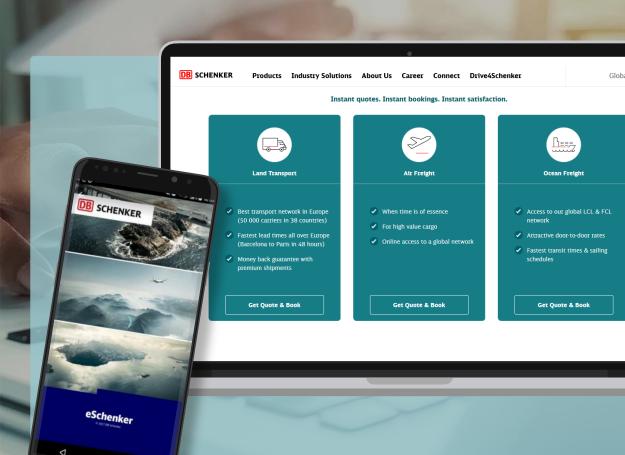
Online sales channel that is easy to find and to use by potential new and existing customers



Possibility to up sell value-added services



Is the entrance to digitalized world for offering transparent **order-to-cash process** (quote, schedule, book, pay, track & trace) toolfor all DB Schenker products



**Connect 4** 

**SCHENKER** 

All Modes.





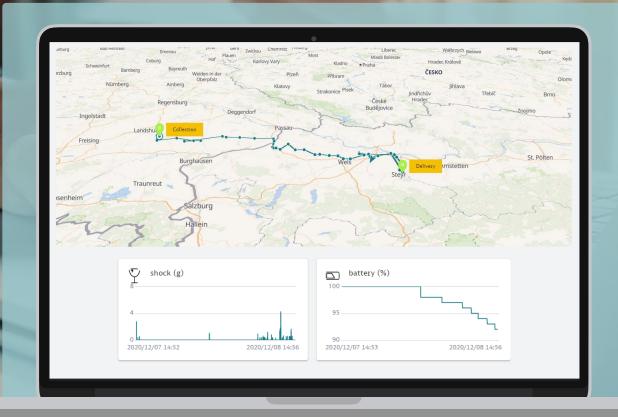
# Our Connect2Track (C2T) Gives You Unlimited Transparency



Since 2007 DB Schenker develops continuously new tracking products that are based on the customers' requirements.

Formerly known as the DB SCHENKERsmartbox Family, the company's tracking devices have evolved and today are part of **Connect2Track** that monitors global freight transports in a more convenient and innovative way.

Connect2Track is a ready-to-use solution that provides shipment visibility for all transport modes. Along the entire journey, a sensor device supervises your shipment's position and makes sure it is in good conditions. So everything is due to plan, secured and according to your quality standards.



## **Connect2Track (C2T) Offers You Global Features With A Fit To Your Needs**



## Areas of operations



#### **All Business Units**

- Air Freight
- Ocean Freight
- Land Transport
- Rail
- Multi Modal

#### **All Industries**

- Automotive
- Healthcare
- Electronics
- Consumer & Retail
- Industrial
- Aerospace
- Semicon/Solar

## Measure parameters



#### **Different devices measuring:**

- GPS (real-time transmission or only recording of location)
- Geo-Fencing
- Temperature (°C/°F)
- Humidity (%RH)
- G-Force (G)
- Door Alarms
- Light (LX)
- Shock (G)
- Pressure
- Vibration (G/Hz2)
- Tilt (DEG)

## YOUR suitable solution



#### Based on your case - we deliver the solution that suits your needs.

If you are planning to realize a bigger customer project involving visibility, get in touch with your Schenker representative.

Or visit our Connect2Track webshop c2t.dbschenker.com and complete the required steps which takes 2-3 minutes, and once completed we will evaluate your case and revert back to you.

(Open the Link via Firefox or Chrome)

## YOUR benefits at a glance



**Operated** by logistics experts with worldwide tracking expertise

**Support** for customs clearance of the devices

**Real-time tracking** of shipment position and conditions

**Reliable** alerting system and proactive information according to your parameters

Quick start and easy to use

## **Case Study**

#### Connect2Track Solution For OEM – Land Transport



#### Challenge

We received the information from DB Schenker Swiss Automotive management that we obviously have continuously broken front windows within trailers routed between Zurich and Strasbourg. Unfortunately, it could not yet be identified where this incidents happen.

- G-Force sensorics in combination with real-time GPS need to be installed directly at freight
- It needs to be identified where exactly the G-force over 8.5 G impacts to the trailer

#### Product

Connect2Track

#### **Industry**

Automotive

## **Region**Europe

**Solution** 



By using the Connect2Track service we are able to monitor each connected trailer and collect all needed data for exact analysis where G-Force over 8.5 impacts the trailer.

- GPS coordinates, G-Force real-time and detail reporting
- Data can be seen online or collected in a data file

#### Benefits

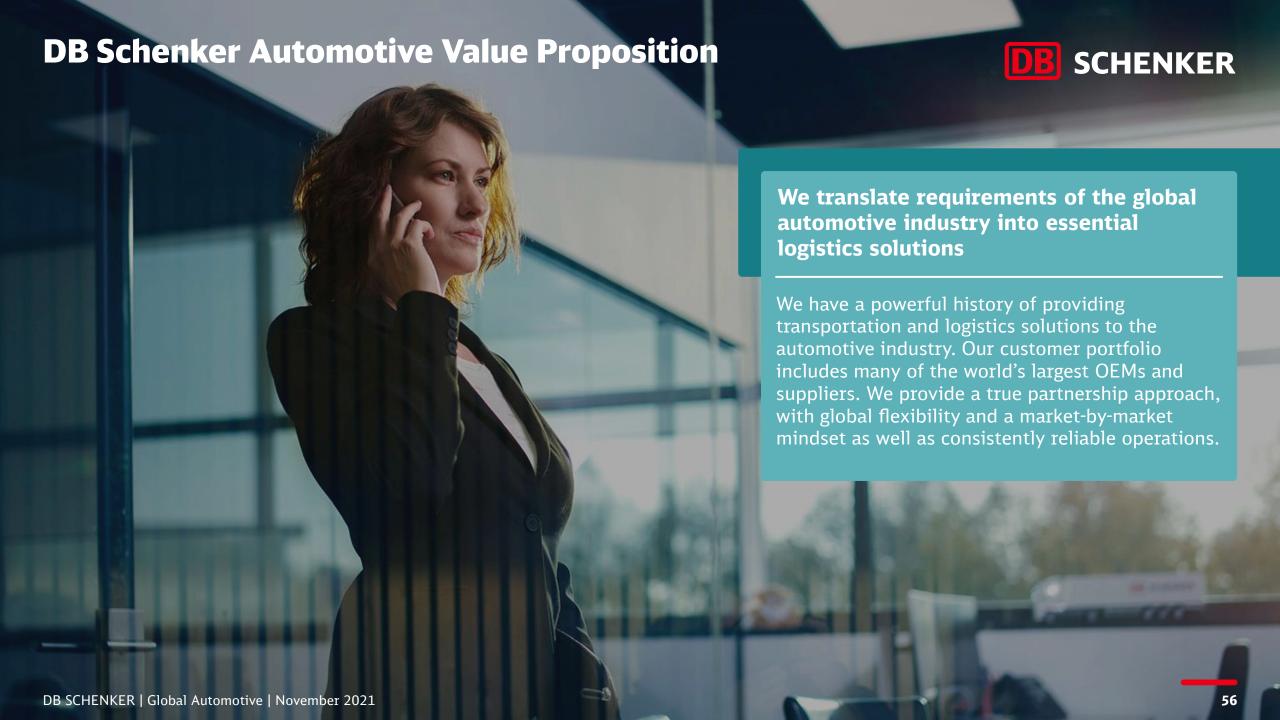


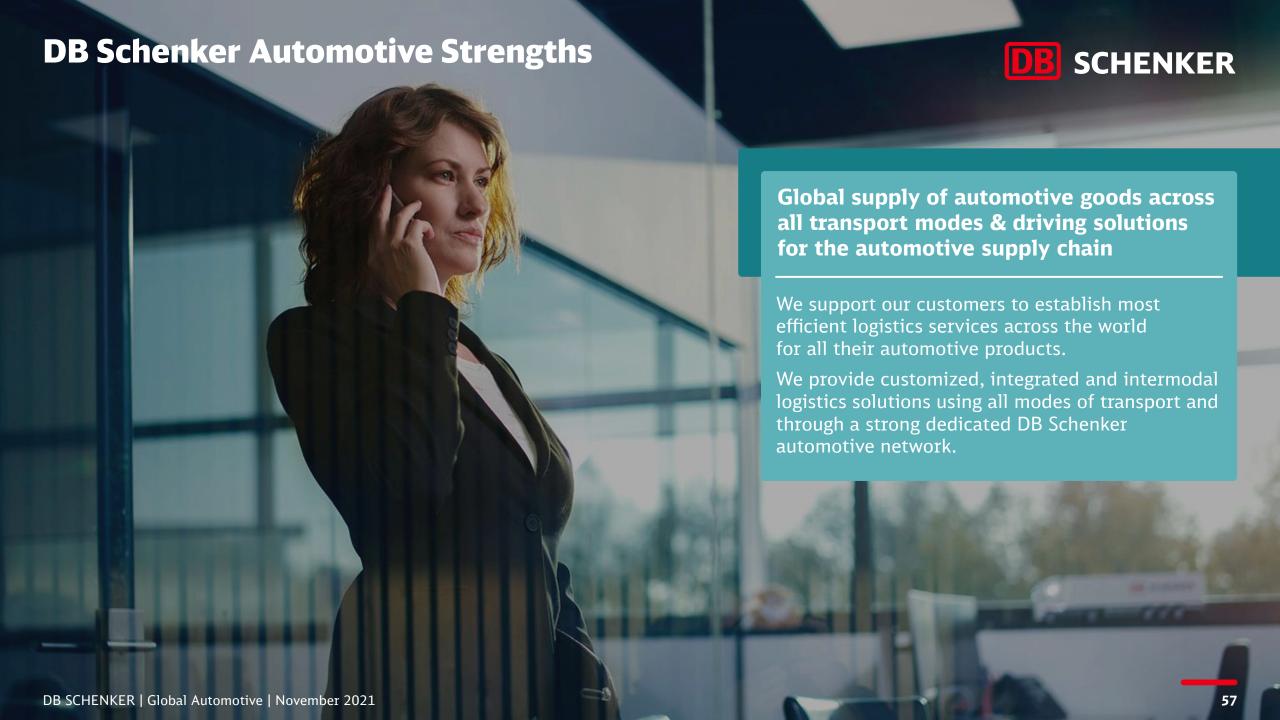
We identify different huge impacts over 8.5 G and we could match them also with a geo location.

Furthermore, we identify that truck drivers obviously using always a village route on the countryside to save finally time as ordered by Schenker branch. Unfortunately, streets are damaged and this leads to trailer impact up to 10 G which results in freight damage within the trailer.

 Changing immediately the route to highway and exclude especially village streets where impact is over 8.5







## For More Than 10 Years Our Innovative Solutions And Dedicated Experts Have Been Repeatedly Awarded



DB Schenker was awarded for the implementation of an innovative logistic system at the **VW** plant in Kaluga.

2009

DB Schenker won the **Daimler Supplier Award** for outstanding service in contract logistics.

2012

Schenker-Seino received a bronze award for the warehouse services provided to **BMW Group** within their Kyoto Logistics Center.

2014

The DB Schenker Kyoto Logistics Center received the **BMW Gold Award Japan** for high-quality operations.

2017



#### 2010

Porsche AG awarded DB Schenker for a rail transportation concept for new Porsche vehicles.

#### 2013

**ZF Friedrichshafen AG** paid tribute to
DB Schenker as the
best supplier for nonproduction materials.

#### 2014/2015

DB Schenker China was awarded with the **Volvo Cars Quality Excellence Award** for outstanding service performance in 2014 and 2015.

#### 2018

Volvo Quality Excellence (VQE) - Global DB Schenker was ranked in the top 3 of all categories.





Company Facts & Figures



## More than 140 years of experience, in transport solutions, logistics and supply chain management



1872

Gottfried Schenker founds Schenker & Co. in Vienna, Austria. Only one year later, he implemented his idea of rail system freight – a brilliant idea!

1895

Foundation
of the AustroAmerican Shipping
Company –
only one of
the milestones
in terms of
company growth.

1922

First air freight shipments in Germany – Schenker starts to consistently leverage the company's logistics portfolio.

1931

First ocean freight container shipments – additional transport modes enable Schenker to think outside the box and offer multiple logistics solutions.

1972

Official supplier of the IOC for freight forwarding and customs clearing for the Olympic Games between 1972 and 2016 – big events rely on the Schenker expertise. 2010

DB Schenker expands in energy and resource markets and wins the 350m EUR GORGON integrated logistics services contract. 2020

In recent years, DB Schenker Logistics has further expanded its network through acquisitions and investments in various areas.

By challenging the status quo in the logistics industry, we strive toward economic, social and environmental harmony in logistics and supply chain management.

## Our portfolio provides integrated logistics solutions. With deep industry focus and IT know-how.



**Contract Logistics** 

Air Freight

**Automotive** 

**Electronics** 

**Industrial** 

Indu

Consumer/Retail

**Aerospace/Marine/Defense** 

**Healthcare** 

Semicon/Solar

**eServices** 





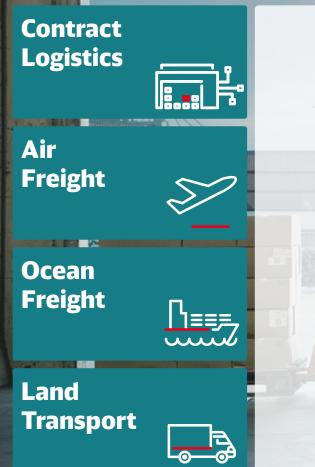
**Land Transport** 



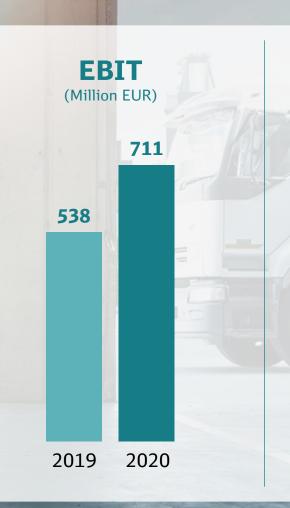
#### **DB Schenker and its business units.**

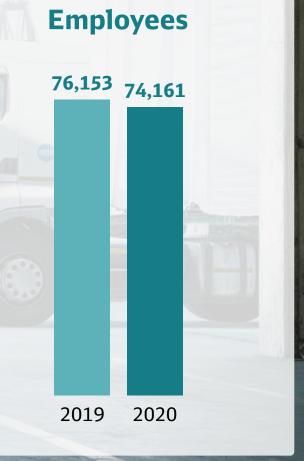
We greatly contribute to the Deutsche Bahn Group.





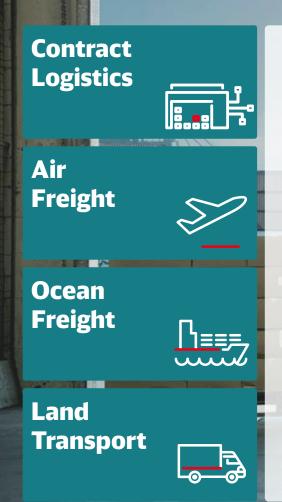




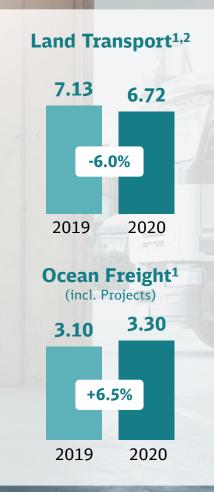


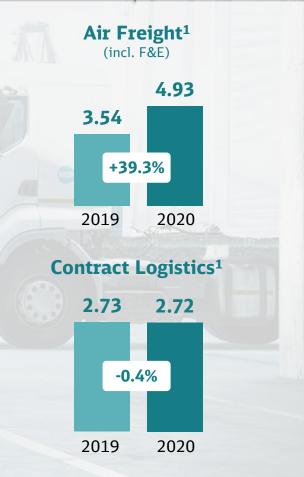
# Logistics is a strategical key success factor and our core competence. Growing steadily.











<sup>&</sup>lt;sup>1</sup> Revenue in bn EUR

<sup>&</sup>lt;sup>2</sup> Europe

# Our business model: A broad global customer base and an asset-light business model.





AEROSPACE MARINE
INDUSTRIAL PARTS
CONSUME AUTOMOTIVE
SEMICON/RETAIL
PERISHABLES
SEMICON/SOLAR
PERISHABLES









#### **Network business**

- Size is key for a high supply density and for economies of scale when purchasing transport capacity
- Door-to-door solutions thanks to a global presence in more than 130 countries

#### **Broad customer base**

- Approximately 700,000 customers with a wide range of industries
- Large anchor customers and small/medium-sized customers
- Broad base of customers/industries makes business less prone to crisis

#### **Asset-light business**

- Own vehicles and swap bodies only in parts of land transport
- Predominately leased logistics locations
- Asset-light business model drives flexibility

## We Have The Matching Solutions For Any Supply Chain



**Automotive** 

**Electronics** 

**Industrial** 

Consumer/Retail<sup>1</sup>

**Aerospace/Marine/ Defense** 

Healthcare

Semicon/Solar



We understand the challenges of your industry and have the tools and solutions needed for success.



We are the **ideal logistics partner** to ensure the best support along your entire supply chain **worldwide**.



We have **expertise in all modes of transport and contract logistics.** 

<sup>&</sup>lt;sup>1</sup> e-commerce

## We Have The Matching Solutions

### For Any Supply Chain



# Trends and Challenges

- Digital revolution
- Climate change and shortage of resources
- Lean manufacturing
- New market areas
- Outsourcing of logistics flows
- High demand for flexibility
- Expansion developing countries & diversification markets
- Increased security focus
- Expanded regulatory requirements
- Big Data
- Permanent visibility & monitoring
- Changing distribution structures due to e-commerce and urbanization

# Solutions

- Specific solutions for individual requirements
- ECO solutions on demand to reduce CO<sub>2</sub> emissions
- Consulting and supply chain reengineering
- Implementation support and continuous improvement processes
- 24/7 service in our customer service centers and via service hotline
- LLP/4PL concepts
- Tracking & tracing with proactive notification of irregularities, delays or changes
- Provision of innovative solutions e.g.
   Skybridge, Asia Landbridge
- Optimization of global supply chains in strategic partnerships



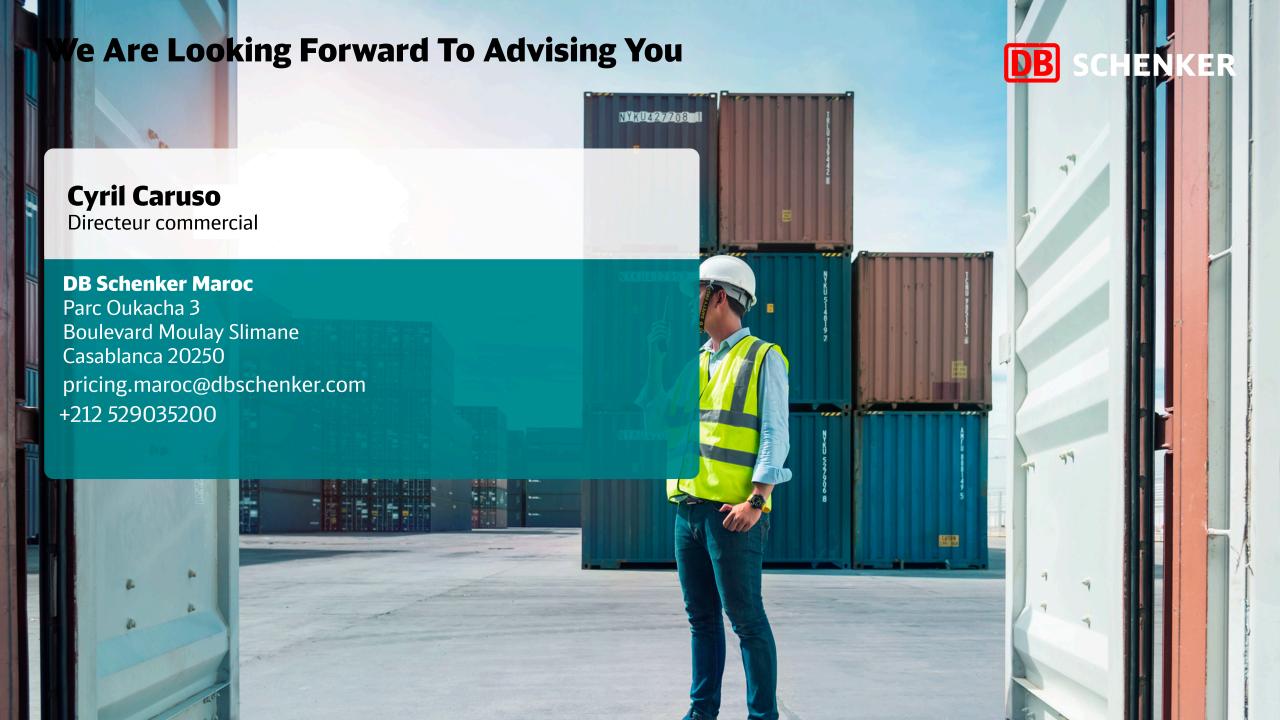
- Reduction of lead times and costs for our customers
- One point of contact for all issues
- Innovative products and solutions for the vertical markets that cleverly combine Rail, Land Transport, Air/Ocean Freight and Contract Logistics from one source
- Tailor-made supply chain management
- Speed-to-market by proactive alignment of actions to new trends
- Competitive edge by global transfer of knowledge for customers
- Standardization of successful industry concepts
- Specialization and industry knowledge to share industry best practices
- Focused strategy for sustainable growth and development
- Maintaining and increasing efficiency, health protection and quality by compliance with international safety, security and quality standards for the specific industries













# Thank you