



**SCHENKER**

# Rail Market Updates For week 36 2022

Sep 2022 | MMS CN

150 Years  
Elevating Lives



An aerial photograph of a Schenker freight train traveling through a lush green landscape. The train consists of a red locomotive pulling several white flatcars, each with the Schenker logo. The train is positioned in the lower third of the frame, moving from left to right. The surrounding area is a vast, rolling green field with scattered trees and a small village visible in the distance under a clear blue sky.

**01** *Rail Capacity*

**02** *Lead-time, border and departure*

**03** *Covid-19 Impact*

**04** *Shanghai Express Launched for CIIE 2022*

# Rail Capacity



Availability Risk

- High
- Medium
- Low

## ➤ Space Capacity

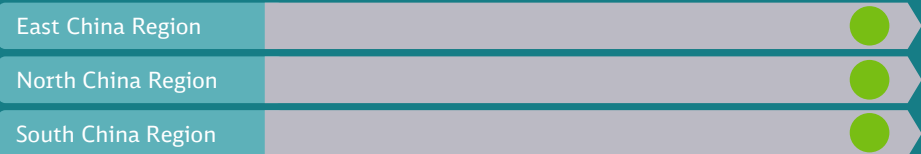
Capacity situation in the following 15 days :



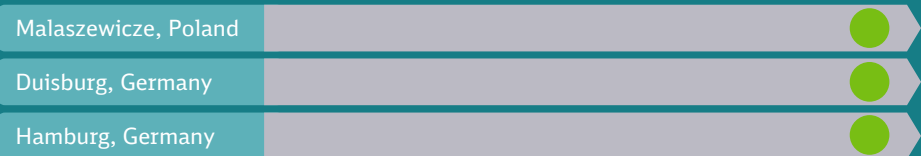
## ➤ Equipment Availability

Rental market is stable in 2022 with relative balanced volume between demand and supply, westbound and eastbound

### Equipment situation in China



### Equipment situation in Europe



Remark:  
For sizable demand of equipment from hinterland, please check case by case

# Lead-time, border and departure



## ➤ Lead-time performance

Westbound	Rostock Route	Rostock, DE	22-24 days	●
		Duisburg/Hamburg, DE	25-29 days	●
	Malaszewicze Route	Malaszewicze/Warsaw/Lodz, PL	14-16 days	●
		Duisburg/Hamburg/Tilburg, DE	21-26 days	●
Eastbound	Rostock Route	Duisburg/Hamburg, DE	35 days+	●
	Malaszewicze Route	Duisburg/Hamburg, DE	20-25 days	●

## ➤ Borders Congestion

Both Alashankou & Khorgos are somehow congested, the cross-border operation is still running as normal. The current border crossing lead-time is as below:

CN/KZ border Alashankou Khorgos	CN/MN border Erlian	CN/RU border Manzhouli	BY/PL border Mala Brest	RU/DE border Kaliningrad Rostock	● >7 days ● 3-7 days ● <3 days
3+ days ●	30+ days ●	7+ days ●	2-3 days ●	2-3 days ●	

## ➤ Departure delay

Westbound	Est. Improvement	3-7 days	● >5 days ● 3-5 days ● <3 days
Eastbound	Departure almost on-time	0-2 days	●



# Covid-19 Impact



## New local COVID-19 cases on Chinese mainland Aug 29



### New normal,

- No impact for pre/on carriage and rail departure
- 24/48 Hours Covid test is widely mandatory for drivers
- Trucks via “Covid Green Channel” from/to few cities/area

Slight Impact

Shenzhen

Partially  
Lockdown

Chengdu  
(1<sup>st</sup> to 7<sup>th</sup> Sep)

Fully  
Lockdown

None

### BCP and Action Plan,

- Ensure the existing pre delivery instructs drivers into the Chengdu area follows local policy
- Prepare for domestic rail connection incase the limit period can be longer

### Remark:

- Slight Impact : Traffic and logistics activities are mostly normal, more time be spent follows local policy by area.
- Partially Lockdown : Traffic and logistics activities are under government control with interrupted risk.
- Fully Lockdown : Fully lock down includes all logistic activity.

## Shanghai Express Launched for CIIE 2022



DB Group jointly cooperate with Shanghai Platform to launch CIIE Express with an roundtrip train aims to ETA/ETD 28<sup>th</sup> Sep 2022 celebrating their first anniversary.

Eastbound train departure from Duisburg 3<sup>rd</sup> Sep on Wk36.