



SCHENKER

Rail Market Updates For week 37 2022

Sep 2022 | MMS CN

150 Years
Elevating Lives

An aerial photograph of a Schenker freight train traveling through a lush green landscape. The train consists of a red locomotive pulling several white Schenker containers. The surrounding area is a mix of green fields, trees, and a small village in the distance under a clear blue sky.

01 *Rail Capacity*

02 *Lead-time, border and departure*

03 *Covid-19 Impact*

04 *Update for forest fire in Kazakhstan*

Rail Capacity



Availability Risk

- High
- Medium
- Low

➤ Space Capacity

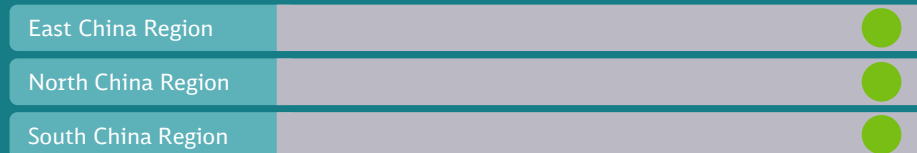
Capacity situation in the following 15 days :



➤ Equipment Availability

Rental market is stable in 2022 with relative balanced volume between demand and supply, westbound and eastbound

Equipment situation in China



Equipment situation in Europe



Remark:

For sizable demand of equipment from hinterland, please check case by case

Lead-time, border and departure



➤ Lead-time performance

Westbound	Rostock Route	Rostock, DE	22-26 days	●
		Duisburg/Hamburg, DE	26-29 days	●
	Malaszewicze Route	Malaszewicze/Warsaw/Lodz, PL	12-16 days	●
		Duisburg/Hamburg/Tilburg, DE	20-26 days	●
Eastbound	Rostock Route	Duisburg/Hamburg, DE	35 days+	●
	Malaszewicze Route	Duisburg/Hamburg, DE	18-25 days	●

➤ Borders Congestion

Current there is no heavy congestion at major borders, the cross-border operation is still running as normal. The current border crossing lead-time is as below:

CN/KZ border Alashankou Khorgos	CN/MN border Erlian	CN/RU border Manzhouli	BY/PL border Mala Brest	RU/DE border Kaliningrad Rostock	● >7 days ● 3-7 days ● <3 days
3+ days ●	7+ days ●	5 days ●	2-3 days ●	2-3 days ●	

➤ Departure delay

Westbound	Improved on weekly basis	0-5 days ●	● >5 days ● 3-5 days ● <3 days
Eastbound	Departure almost on-time	0-2 days ●	

Covid-19 Impact



New local COVID-19 cases on Chinese mainland September 12



New normal,

- No impact for pre/on carriage and rail departure
- 24/48 Hours Covid test is widely mandatory for drivers
- Trucks via “Covid Green Channel” from/to few cities/area

Slight Impact

Shenzhen
Shandong

Partially
Lockdown

Chengdu
(from 1st Sep till
further notice)

Fully
Lockdown

None

BCP and Action Plan,

- Ensure the existing pre delivery instructs drivers into the Chengdu area follows local policy
- Prepare for domestic rail connection incase the limit period can be longer

Remark:

- Slight Impact : Traffic and logistics activities are mostly normal, more time be spent follows local policy by area.
- Partially Lockdown : Traffic and logistics activities are under government control with interrupted risk.
- Fully Lockdown : Fully lock down includes all logistic activity.

Update for forest fire in Kazakhstan



It is reported that a forest fire in the north part of the Republic of Kazakhstan happened on 2nd Sep. The local government has taken actions and situation is under control. It has limited impact on the block train service, a medium delay is expected to be for the in transit cargo.