



SCHENKER

Rail Market Updates For week 38 2022

Sep 2022 | MMS CN

150 Years
Elevating Lives



An aerial photograph of a Schenker freight train traveling through a lush green rural landscape. The train consists of a red locomotive pulling several white flatcars, each with the Schenker logo. The train is positioned in the lower third of the frame, moving from left to right. The surrounding area is dominated by rolling green hills and fields. In the background, there are scattered houses, trees, and utility poles under a clear blue sky. The overall scene is bright and clear, suggesting a sunny day.

01 *Rail Capacity*

02 *Lead-time, border and departure*

03 *Covid-19 Impact*

04 *Update for forest fire in Kazakhstan (2nd update)*

Rail Capacity



Availability Risk

- High
- Medium
- Low

➤ Space Capacity

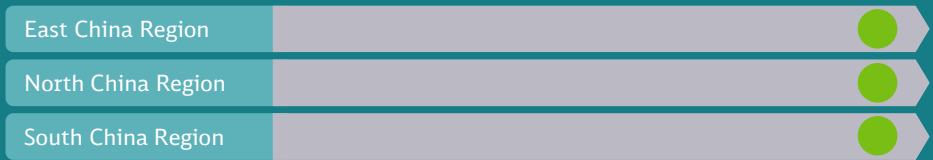
The train schedule could be adjusted due to coming Golden Week in China. Suggest to check the schedule including operation CUT-OFF for any urgent order. Capacity situation in the following 15 days :



➤ Equipment Availability

Rental market is stable in 2022 with relative balanced volume between demand and supply, westbound and eastbound

Equipment situation in China



Equipment situation in Europe



Remark:
For sizable demand of equipment from hinterland, please check case by case

Lead-time, border and departure



Lead-time performance

Westbound	Rostock Route	Rostock, DE	30-35 days	●
		Duisburg/Hamburg, DE	>35 days	●
	Malaszewicze Route	Malaszewicze/Warsaw/Lodz, PL	16-20 days	●
		Duisburg/Hamburg/Tilburg, DE	20-24 days	●
Eastbound	Rostock Route	Duisburg/Hamburg, DE	>35 days	●
	Malaszewicze Route	Duisburg/Hamburg, DE	20-25 days	●

Borders Congestion

CN/KZ border is getting congested due to the increasing volume; The ferry connection issue between RU/DE is being resolved, lead time is expected for improvement in following weeks. The current border crossing lead-time is as below:

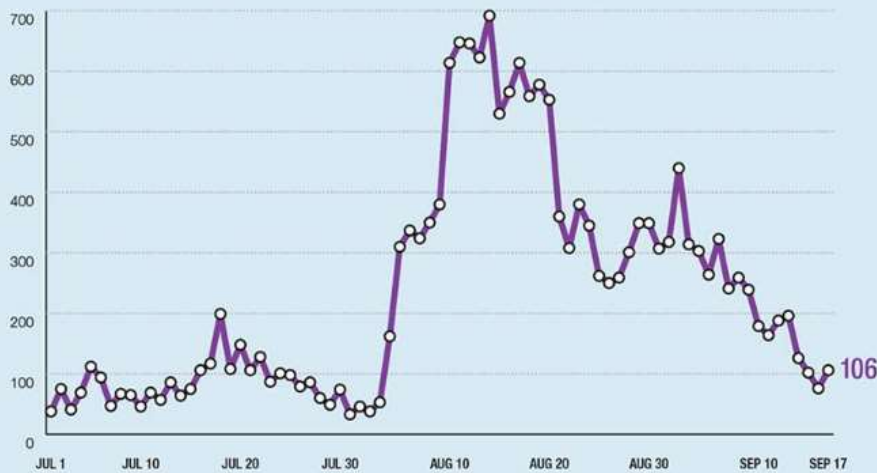
CN/KZ border Alashankou Khorgos	CN/MN border Ertian	CN/RU border Manzhouli	BY/PL border Mala Brest	RU/DE border Kaliningrad Rostock	● >7 days ● 3-7 days ● <3 days
3-7 days ●	<7 days ●	<5 days ●	2-3 days ●	>7 days ●	

Departure delay

Westbound	Most trains got departure on time	0-3 days	● >5 days ● 3-5 days ● <3 days
Eastbound	Departure almost on-time	0-2 days	● <3 days

Covid-19 Impact

New local COVID-19 cases on Chinese mainland September 17



New normal,

- No impact for pre/on carriage and rail departure
- 24/48 Hours Covid test is widely mandatory for drivers
- Trucks via “Covid Green Channel” from/to few cities/area

Impact Level	City/Area
Slight Impact	Chengdu
Partially Lockdown	None
Fully Lockdown	None

Remark:

- Slight Impact : Traffic and logistics activities are mostly normal, more time be spent follows local policy by area.
- Partially Lockdown : Traffic and logistics activities are under government control with interrupted risk.
- Fully Lockdown : Fully lock down includes all logistic activity.

Update for forest fire in Kazakhstan (2nd update)



According to the track & trace, just few block trains were hold on the way near the effected area. The trains that arrived after are passing through smoothly. The impact of forest fire on Eurasian train service is slight at moment.