



SCHENKER

Rail Market Updates For week 39 2022

Sep 2022 | MMS CN

150 Years
Elevating Lives



01 *Rail Capacity*

02 *Lead-time, border and departure*

03 *Covid-19 Impact*



Rail Capacity



Availability Risk

- High
- Medium
- Low

➤ Space Capacity

The recent train schedule could be adjusted due to the Golden Week in China. Suggest to check the schedule including operation CUT-OFF for any urgent order. Capacity situation in the following 15 days :



➤ Equipment Availability

Rental market is stable in 2022 with relative balanced volume between demand and supply, westbound and eastbound

Equipment situation in China



Equipment situation in Europe



Remark:

For sizable demand of equipment from hinterland, please check case by case

Lead-time, border and departure



➤ Lead-time performance

Westbound	Rostock Route	Rostock, DE	27-32 days	●
		Duisburg/Hamburg, DE	30-35 days	●
	Malaszewicze Route	Malaszewicze/Warsaw/Lodz, PL	18-22 days	●
		Duisburg/Hamburg/Tilburg, DE	22-26 days	●
Eastbound	Rostock Route	Duisburg/Hamburg, DE	30-35 days	●
	Malaszewicze Route	Duisburg/Hamburg, DE	22-28 days	●

➤ Borders Congestion

CN/KZ border is getting congested due to wagon balance issue; [The ferry connection issue between RU\(KLG\)/DE\(RSK\) is being resolved, lead time is expected for improvement in Oct.](#) The current border crossing lead-time is as below:

CN/KZ border Alashankou Khorgos	CN/MN border Ertian	CN/RU border Manzhouli	BY/PL border Mala Brest	RU/DE border Kaliningrad Rostock	● >7 days ● 3-7 days ● <3 days
>7 days ●	<7 days ●	<5 days ●	2-3 days ●	>7 days ●	

➤ Departure delay

Westbound	Most trains got departure on time	0-3 days	● >5 days ● 3-5 days ● <3 days
Eastbound	Departure almost on-time	0-2 days	● <3 days

Covid-19 Impact

New local COVID-19 cases on Chinese mainland September 24



New normal,

- No impact for pre/on carriage and rail departure
- 24/48 Hours Covid test is widely mandatory for drivers
- Trucks via “Covid Green Channel” from/to few cities/area

Impact Category	City/Area
Slight Impact	Chengdu
Partially Lockdown	None
Fully Lockdown	None

Remark:

- Slight Impact : Traffic and logistics activities are mostly normal, more time be spent follows local policy by area.
- Partially Lockdown : Traffic and logistics activities are under government control with interrupted risk.
- Fully Lockdown : Fully lock down includes all logistic activity.