



SCHENKER

Rail Market Updates For week 44 2022

Nov 2022 | MMS CN

150 Years
Elevating Lives



An aerial photograph of a Schenker freight train traveling through a lush green rural landscape. The train consists of a red locomotive pulling several white flatcars, each with the Schenker logo. The train is positioned in the lower third of the frame, moving from left to right. The surrounding area is dominated by vibrant green fields and rolling hills. In the background, there are scattered houses, trees, and utility poles under a clear blue sky. The overall scene conveys a sense of industrial activity within a natural setting.

01 *Rail Capacity*

02 *Lead-time, border and departure*

03 *Covid-19 Impact*

04 *First Time-table Train Launched from Xi'an*

Rail Capacity

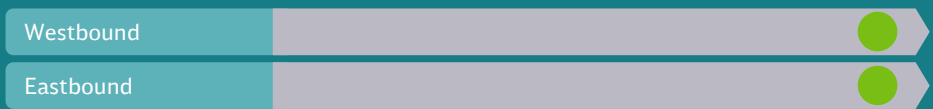


Availability Risk

- High
- Medium
- Low

➤ Space Capacity

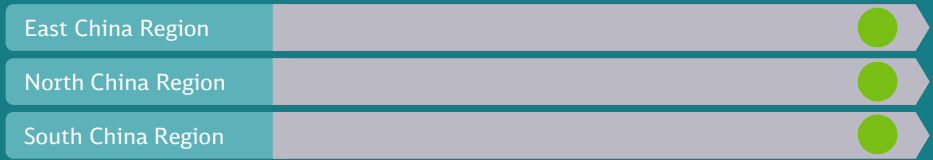
Capacity situation in the following 15 days :



➤ Equipment Availability

Rental market is stable in 2022 with relative balanced volume between demand and supply, westbound and eastbound

Equipment situation in China



Equipment situation in Europe



Remark:

For sizable demand of equipment from hinterland, please check case by case

Lead-time, border and departure



➤ Lead-time performance

Westbound	Rostock Route	Rostock, DE	24-28 days	●
		Duisburg/Hamburg, DE	26-30 days	●
	Malaszewicze Route	Malaszewicze/Warsaw/Lodz, PL	12-16 days	●
		Duisburg/Hamburg/Tilburg, DE	18-24 days	●
Eastbound	Rostock Route	Duisburg/Hamburg, DE	30+ days	●
	Malaszewicze Route	Duisburg/Hamburg, DE	22-28 days	●

➤ Borders Congestion

The trains are hold on the way to CN/KZ border for days, such measures are taken to relieve the pressure of border congestion. The current border crossing lead-time is as below:

CN/KZ border Alashankou Khorgos	CN/MN border Ertian	CN/RU border Manzhouli	BY/PL border Mala Brest	RU/DE border Kaliningrad Rostock	● >7 days ● 3-7 days ● <3 days
2-3 days ●	<7 days ●	<5 days ●	2-3 days ●	<7 days ●	

➤ Departure delay

Westbound	Departure performance is good	0-1 days	●	● >5 days ● 3-5 days ● <3 days
Eastbound	Departure almost on-time	0-2 days	●	

Covid-19 Impact



New normal,

- No impact for pre/on carriage and rail departure
- 24/48 Hours Covid test is widely mandatory for drivers
- Trucks via “Covid Green Channel” from/to few cities/area

New local COVID-19 cases on Chinese mainland October 30



Impact Category	Yiwu*
Slight Impact	Yiwu*
Partially Lockdown	None
Fully Lockdown	None

*The epidemic situation in **Yiwu** has not been improved. Currently it has truck limitation on gate-in/out terminal there, the BCP solution is to use domestic trains for pre/on-carriage arrangement.

Remark:

- Slight Impact : Traffic and logistics activities are mostly normal, more time be spent follows local policy by area.
- Partially Lockdown : Traffic and logistics activities are under government control with interrupted risk.
- Fully Lockdown : Fully lock down includes all logistic activity.

First Fixed Schedule Train



On October 26, The first “Fixed schedule” (down to minute level) Eurasia train departed out from Xi’an, China. It’s the first time Eurasia railway operates with a fixed schedule of each transit stations, including those outside China. This shows China Rail’s resolve in terms of “quality over quantity” policy and also demonstrated the future on this corridor.

According to the schedule, this train is supposed to arrive at Duisburg on Nov 6th with total lead-time 235 hours. We are monitoring the movement closely, so far it’s on schedule.

Real time track & trace according to GPS report, to be continued update :

Xi'an China	Hami China	Alashankou China	Dostyk Kazakhstan	Karaganda Kazakhstan	Chelyabinsk Oblast Russia	Orenburg Oblast Russia
Day 1	Day 2		Day 3	Day 4	Day 5	Day 6
Oct-26 4:00	Oct-27 5:00	Oct-27 21:00	Oct-28 6:00	Oct-29 21:00	Oct-30 22:00	Oct-31 13:00