



Rail Market Updates

For Week 5 2022



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Rail Volume



Volume forecast in 2022

The Chinese New Year holiday is over. Considering most factories will be back to work after 3rd week of Feb, the rail space situation will face shortage again along with the demands increasing from then.

In addition, more and more customers are consulting rail service by attract of recent lead time improvement. This is also a signal of demands increase in near future.

- Departure situation : No delay in general
- Q1 WB capacity: Decreased compared with Q4 2021, trend to be increased after CNY 2022.
- Booking closed : WB for week 7(few space left) | EB for week 6

Equipment



No improvement on Equipment shortage

Current equipment situation by region:

- East China region : Medium shortage risk
- North China region : High shortage risk
- South China region : High shortage risk

Terminal/depot situation in Europe is getting worse, especially with Hamburg and Duisburg: terminal/depots are crowded with laden/empty containers.

Covid Impact

New local COVID-19 cases on Chinese mainland February 5



Pandemic reported somewhere but under control

6 High risk area(last week 13) and 53 Medium risk area(last week 39) in China . Current local measures by several provinces are taken to control the virus spread. Mandatory 48 Hours Covid test is widely mandatory for driver per pup/delivery government or site request which cause overall limit to the capacity. Site pick up/delivery need to be checked case by case.

High risk Area:

- Chaoyang, Beijing (1 x area)
- Fengtai, Beijing (2 x area)
- Hangzhou, Zhejiang (1 x area)
- Tianjin, Tianjin (2 x area)

Border Situation



CN / KZ border:
<200 containers waiting at Alashankou
<200 containers waiting at Khorgos

BY / PL border:
<400 containers waiting at Brest

RU / DE border:
<100 containers waiting at Kaliningrad

Overall border crossing lead-time is improved

Alashankou /Khorgos operates smoothly. There is hardly any congestion in Kaliningrad area while Malaszewicze is getting congested compared with previous weeks.

Border delay:

- CN / KZ Border : Alashankou / Khorgos border 0-4 days
- CN / MN Border : Erlian border 7+ days
- CN / RU Border : Manzhouli border 3-7 days
- BY / PL Border : Mala / Brest border 3-5 days
- RU / DE Border : Kaliningrad / Rostock border 2-3 days

Lead-time



Lead time via Rostock continues to improve

Current T/T lead-time for Westbound continues to improve. As to the same period last year, the best lead time performance starts from February. To Mala is 16-22 days (Congestion warning!!!), to Rostock is 18-24 days, to Duisburg +5-12 days upon border released and terminal capacity. Extreme delay might still happen to some trains because of the dwell time.

The lead-time for Eastbound is regularly 25-35 days.

Others-Impact of Xi'an epidemic on Eurasian Train

-7th update



The city lockdown is now lifted. The trucks come from low or medium risk area are now allowed to enter the city for logistics activities.

Situation is back to normal

-All trains ex Xi'an for week 52, 53, 1, 2, 3, 4 and 5 were on time departed.

-The truck resource for pre/on-carriage service will be resumed after CNY.