

A photograph of a rail yard with several freight trains on tracks. The image has a teal color cast. The text 'Rail Market Updates' is overlaid in white, bold, sans-serif font.

# Rail Market Updates

For Week 17 2022

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# Rail Volume



## Eurasia rail service to be continued

Schenker have aligned with all Chinese train operators and overseas carriers, that CR Express will continue to provide Eurasia rail service. The service booked with DB Schenker, through below routes currently are running as usual, and future schedule has been published.

Railway transportation via China-Russia, Mongolia, and Kazakhstan borders

Railway transport via Belarus-Poland border, Russia-Poland border, and Kaliningrad port

The services do not go across Ukraine

- Departure situation : No delay in general
- Booking closed : WB for week 17| EB for week 17

# Equipment



**Equipment shortage has a bit relieved.**

Current equipment situation by region:

- East China region : Low shortage risk
- North China region : Low shortage risk
- South China region : Low shortage risk

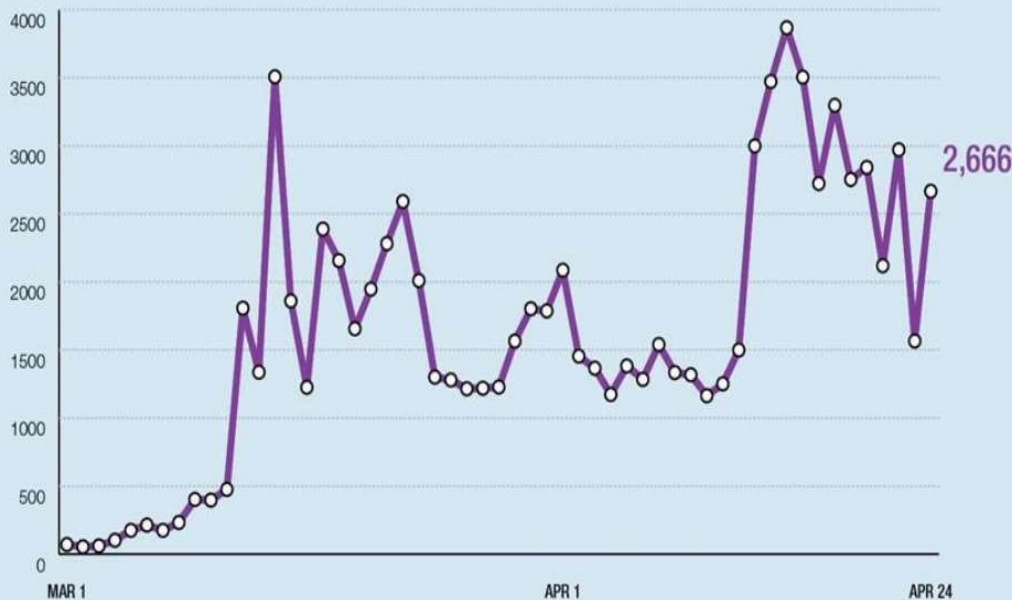
Terminal/depot situation in Europe, like Duisburg and Hamburg are still crowded with laden/empty containers. The backlogs are under cleaned on daily basis.

\*Impacted by the outbreak of Omicron, the empty pickup and return from/to risk area to be case by case checked.

# Covid Impact



## New local COVID-19 cases on Chinese mainland April 24



### Omicron variant spreads in several provinces of China

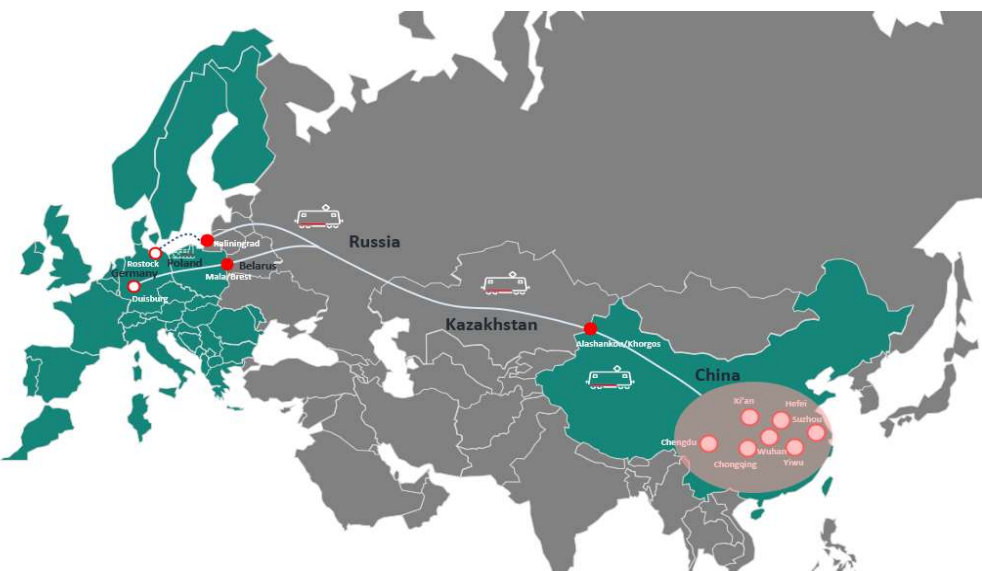
6 High risk area(last week 9) and 100 Medium risk area(last week 167) in China . Current local measures by several provinces are taken to control the virus spread. Mandatory 48 Hours Covid test is widely mandatory for driver per pup/delivery government or site request which cause overall limit to the capacity. Site pick up/delivery need to be checked case by case.

- 1 in Beijing
- 1 in Jilin
- 2 in Heilongjiang
- 2 in Fujian

\*\*\*The Chinese mainland Sunday reported 2,666 locally transmitted confirmed COVID-19 cases, of which 2,472 were in **Shanghai**(covers 92%).

\*\*\*Massive impact on pre/on carriage FCL and LCL network by city level especially in Shanghai City, Jiangsu province, etc.

# Border Situation



**CN / KZ border:**  
<200 containers waiting at Alashankou  
<300 containers waiting at Khorgos

**BY / PL border:**  
<300 containers waiting at Brest

**RU / DE border:**  
<100 containers waiting at Kaliningrad

## Overall border crossing lead-time is improved

Alashankou /Khorgos operates smoothly. As well as in European side both Malaszewicze and Kaliningrad are now having short border crossing lead time in parallel.

According to GPS record, the reloading operation at PL/BY border are running as normal.

## Border delay:

- CN / KZ Border : Alashankou / Khorgos border 0-4 days
- CN / MN Border : Erlian border 7+ days
- CN / RU Border : Manzhouli border 7+ days
- BY / PL Border : Mala / Brest border 2-3 days  
(Rail traffic for Eurasian train at border runs normal, road border is congested)
- RU / DE Border : Kaliningrad / Rostock border 2-3 days



## Lead-time



### Good lead time performance

GPS trackers installed in containers reported nothing abnormal so far (from Feb 24<sup>th</sup> to Apr-25<sup>th</sup>). Eurasia trains are moving on schedule crossing Russia, Belarus and Poland.

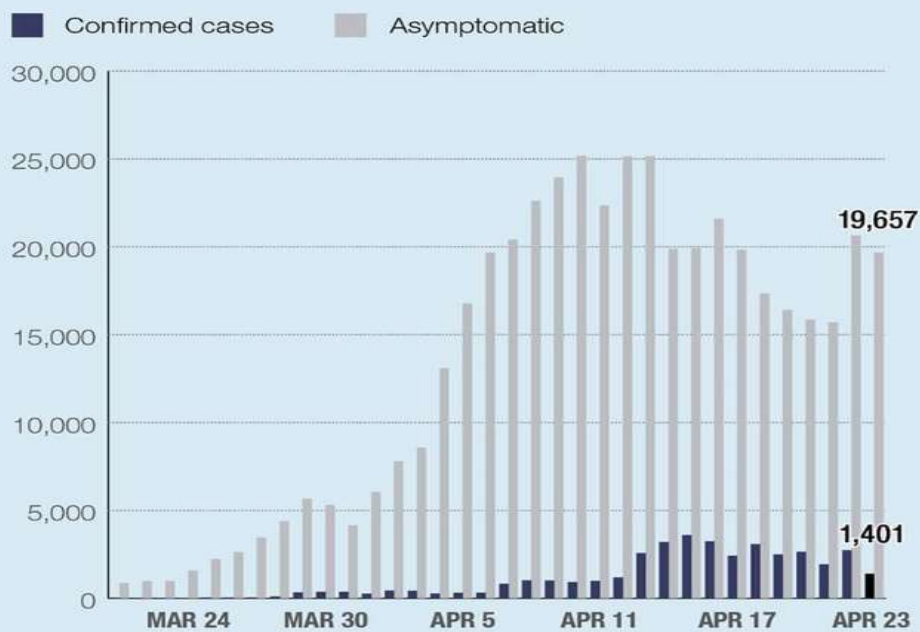
Current T/T lead-time for Westbound keep its good performance. As to the same period last year, the best lead time performance starts from February. To Mala is 10-15 days, to Rostock is 18-22 days, to Duisburg/Hamburg +3-7 days upon border released and terminal capacity. Extreme delay might still happen to some trains because of the dwell time.

The lead-time for Eastbound is regularly 20-25 days (improved).

## Other - Impact of epidemic on traffic in Shanghai and its nearby cities (5<sup>th</sup> update)



### New local COVID-19 infections in Shanghai on April 23



Source: Shanghai Fabu

### Shanghai imposes staggered lockdown amid COVID resurgence

The covid cases in Shanghai is still in high level. The city lockdown to be continued till further notice.

About 600+ manufacturing enterprises are considered into first batch of resumption list. Meanwhile, Shanghai works to improve logistics efficiency in order to meet the needs of certain enterprises that just resumed production.

Out of Shanghai, more and more its nearby cities (like Suzhou, Xuzhou, Ningbo, Jiaxing, etc) keep or even tight the local control to limit the logistics activity. Just a few vehicles with special permit then allowed in/out cities.

#### -Pre | On carriage service in Shanghai

LTL / LCL service are suspended

FTL / FCL service need to be checked case by case

#### -CFS operating

The CFS hub in Shanghai is closed during its lockdown period.

The temporary solution is to switch the consolidation hub from Shanghai to other cities.

#### -Empty Release | Return

Start from Apr-8, container depots in Shanghai are partially opened with a time limit