



Rail Market Updates

For Week 20 2022



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(7th update)*



Rail Volume



Eurasia rail service to be continued

Schenker have aligned with all Chinese train operators and overseas carriers, that CR Express will continue to provide Eurasia rail service. The service booked with DB Schenker, through below routes currently are running as usual, and future schedule has been published.

Railway transportation via China-Russia, Mongolia, and Kazakhstan borders

Railway transport via Belarus-Poland border, Russia-Poland border, and Kaliningrad port

The services do not go across Ukraine

- Departure situation : No delay in general
- Booking closed : WB for week 20| EB for week 20

Equipment



Equipment shortage has a bit relieved.

Current equipment situation by region:

- East China region : Low shortage risk
- North China region : Low shortage risk
- South China region : Low shortage risk

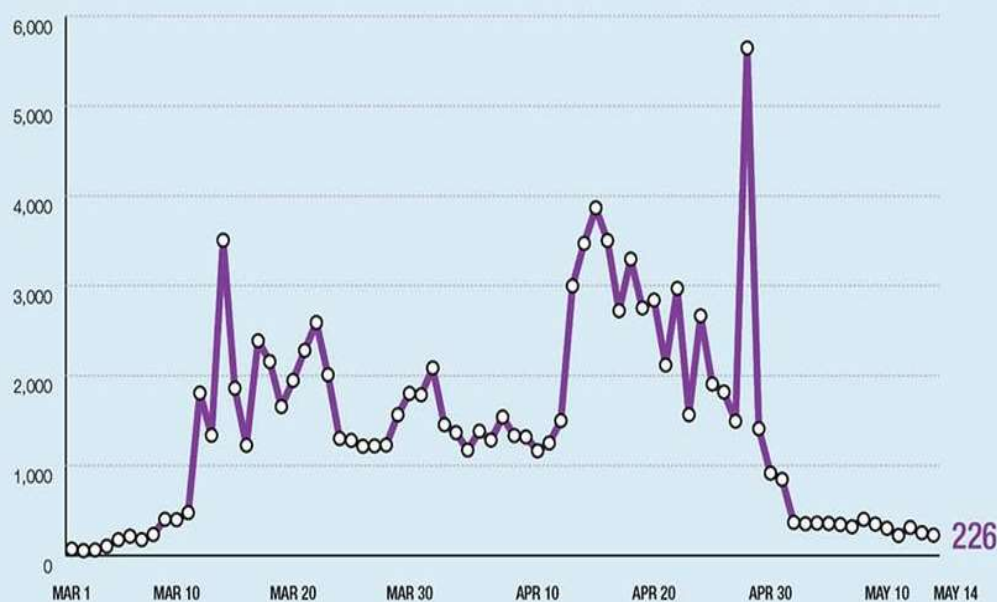
Terminal/depot situation in Europe, like Duisburg and Hamburg are getting improved. The capacity of container releasing/return is back to normal step by step.

*Impacted by the outbreak of Omicron, the empty pickup and return from/to risk area to be case by case checked.

Covid Impact



New local COVID-19 cases on Chinese mainland May 14



Omicron variant spreads in several provinces of China

18 High risk area(last week 21) and 59 Medium risk area(last week 77) in China . Current local measures by several provinces are taken to control the virus spread. Mandatory 48 Hours Covid test is widely mandatory for driver per pup/delivery government or site request which cause overall limit to the capacity. Site pick up/delivery need to be checked case by case.

18 in Beijing

***Massive impact on pre/on carriage FCL and LCL network by city level especially in Shanghai City, Jiangsu province, etc.

Border Situation



CN / KZ border:
<200 containers waiting at Alashankou
<300 containers waiting at Khorgos

BY / PL border:
<300 containers waiting at Brest

RU / DE border:
<100 containers waiting at Kaliningrad

Overall border crossing lead-time is improved

Alashankou /Khorgos operates smoothly. As well as in European side both Malaszewicze and Kaliningrad are now having short border crossing lead time in parallel.

According to GPS record, the reloading operation at PL/BY border are running as normal.

Border delay:

- CN / KZ Border : Alashankou / Khorgos border 0-4 days
- CN / MN Border : Erlian border 7+ days
- CN / RU Border : Manzhouli border 7+ days
- BY / PL Border : Mala / Brest border 2-3 days
(Rail traffic for Eurasian train at border runs normal, road border is congested)
- RU / DE Border : Kaliningrad / Rostock border 2-3 days

Lead-time



Good lead time performance

GPS trackers installed in containers reported nothing abnormal so far (from Feb 24th to May-9th). Eurasia trains are moving on schedule crossing Russia, Belarus and Poland.

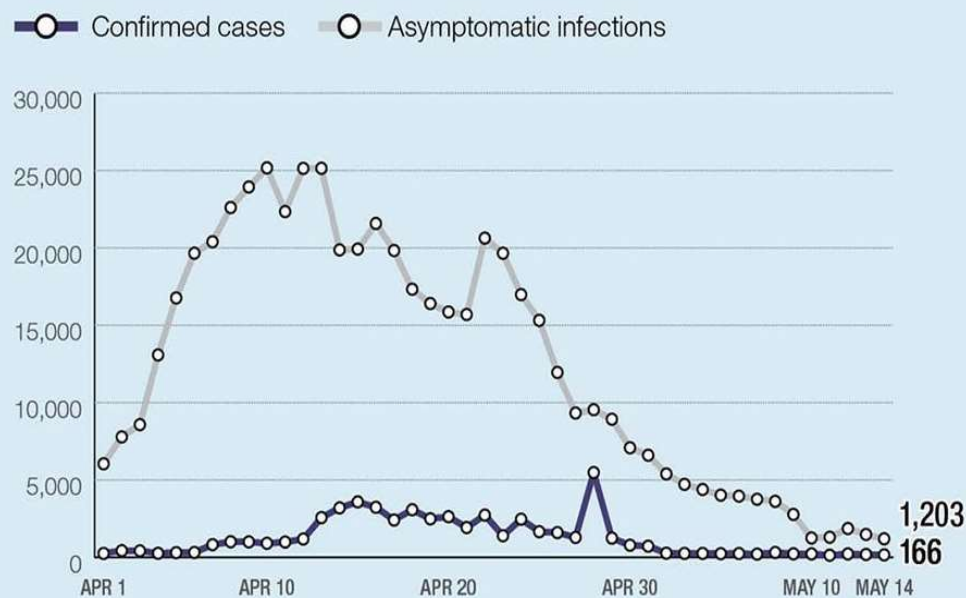
Current T/T lead-time for Westbound keep its good performance. As to the same period last year, the best lead time performance starts from February. To Mala is 10-14 days, to Rostock is 18-24 days, to Duisburg/Hamburg +3-7 days upon border released and terminal capacity. Extreme delay might still happen to some trains because of the dwell time.

The lead-time for Eastbound is regularly 20-25 days.

Other - Impact of epidemic on traffic in Shanghai and its nearby cities (7th update)



New local COVID-19 infections in Shanghai on May 14



Shanghai imposes staggered lockdown amid COVID resurgence

The city's resurgence continues trending in a positive direction with a decreasing number of daily infections.

Now Shanghai is at a key stage to prevent and control the spread of epidemic. A series of tight measures are being taken in these days, including partial logistics activities are limited, the city aims to open-up after achieving zero COVID-19 transmissions.

Out of Shanghai, its nearby cities (like Suzhou, Xuzhou, Ningbo, Jiaxing, etc) keep or even tight the local control to limit the logistics activity. Just a few vehicles with special permit then allowed in/out cities.

-Pre | On carriage service in Shanghai

LTL / LCL service are suspended

FTL / FCL service need to be checked case by case

-CFS operating

The CFS hub in Shanghai is closed during its lockdown period.

The temporary solution is to switch the consolidation hub from Shanghai to other cities.

-Empty Release | Return

Start from Apr-8, container depots in Shanghai are partially opened with a time limit